



SOUTHERN
WISCONSIN
CHAPTER

August 2007

2007-2008 Education and Professional Development Plan

1. Monthly Chapter Luncheon Meetings Speakers –

1 CPE offered for each luncheon attended –8 CPE's for the 2008 program year

Last Chapter Year/Current Program Year:

- May 18, 2007 – topic: *State Purchasing Consolidation and Updates*; speaker: Helen McCain, Director, State Bureau of Procurement

Current Chapter Year/Current Program Year:

- September 19, 2007 – topic: *E-mail Etiquette*; speakers: Cindy and Ron Cox (RVP and Past RVP, respectively, and both CGFMs)
- October 25, 2007 – Topic and speaker to be determined
- November 15, 2007 – topic: *Charter Schools*; speaker: to be determined
- January 24, 2008 – topic: *Annual Tax Update*; speaker: to be determined
- February 28, 2008 – Topic and speaker to be determined
- March 27, 2008 – Topic and speaker to be determined
- April 24, 2008 – Topic and speaker to be determined

Current Chapter Year/Next Program Year:

- May 22, 2008 – Topic and speaker to be determined

2. Audio Course Events

Current Chapter Year/Current Program Year:

Event: Making the Transition to Management: What It Takes to Succeed

Date: Sometime after September 20, 2007 (most likely in January)

Time: To be determined

Location: To be determined

CPE's Offered – 2 hours

Event Details: We will present the CD version of this audio course.

Contacts – carrie.ferguson@legis.state.wi.us

Event: Anatomy of Fraud: Case Examples of Greed, Collusion & Override of Controls

Date: Sometime after December 12, 2007

Time: To be determined

Location: To be determined

CPE's Offered – 2 hours

Event Details: We will present the CD version of this audio course.

Contacts – carrie.ferguson@legis.state.wi.us

Event: Internal Controls
Date: February 6, 2008 (or sometime after that)
Time: To be determined
Location: To be determined
CPE's Offered – 2 hours
Event Details: We will either offer this course live or we will present the CD version of this audio course.
Contacts – carrie.ferguson@legis.state.wi.us
[Note: We may also just purchase this as a CD and hold it next program year instead, since we would like to hold the 2-day Internal Controls course discussed below.]

3. All-Day Training Events

Last Chapter Year/Current Program Year:

Event: AGA Annual Spring Symposium

Date: Thursday, May 3, 2007

Time: 8:00 am – 4:30 pm

CPE's Offered – 7.5 hours

Location: 800 Langdon Street, UW Memorial Union, Madison, WI

Event Details: All-day training covering various speakers and topics to be determined

Contact – carrie.ferguson@legis.state.wi.us

Current Chapter Year/Current Program Year:

Event: Internal Controls

Date: September XX-XX, 2008

Time: To be determined

Location: Memorial Union or Union South

CPE's Offered – 16 hours

Event Details: 2-day training course covering internal controls, which will be valuable for both those studying for the CGFM exam as well as just gaining a general understanding of the topic.

Contacts – carrie.ferguson@legis.state.wi.us

Current Chapter Year/Next Program Year:

Event: AGA Annual Spring Symposium

Date: Tuesday, May 13, 2008

Time: 8:00 am – 4:30 pm

CPE's Offered – 7.5 hours

Location: 800 Langdon Street, UW Memorial Union, Madison, WI

Event Details: All-day training covering various speakers and topics to be determined

Contact – carrie.ferguson@legis.state.wi.us

Information on our Chapter, meetings, and training can be found on our website at:

www.aga-wis.org

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