



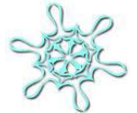
SOUTHERN
WISCONSIN
CHAPTER



Monthly Footnotes

JANUARY 2011

VOLUME XI, ISSUE 6



Inside This Issue

1. January Lunch Meeting
2. President's Message
2. October Lunch Photo
3. Becker Review Offer
4. AGA National Finance Challenge
A Letter to the Chancellor
7. John Rogan Chapter Member on Badger Honor Flight to Washington DC
9. National News
10. CGFM Corner
10. Articles
14. Calendar of Events
15. Chapter Contacts

January Luncheon Meeting Welcome Members and Non-Members

TOPIC: Annual Tax Update

SPEAKER: Mardee L. Blattner, CPA, MST
Virchow Krause & Company

DATE: Thursday, January 27, 2011

REGISTRATION: 11:30 a.m. **LUNCH:** 11:45 a.m.

COST: \$6 for Members, \$12 for Non-Members

PLACE: Imperial Gardens

MENU: Traditional Banquet served family style,
includes egg roll and hot tea

- ◆ Shrimp with Pea Pods
- ◆ Beef with Broccoli
- ◆ Hunan Pork
- ◆ Vegetable Fried Rice
- ◆ Governor's Chicken

RESERVATIONS

Please contact Sherri Voigt **by 1 p.m. on Monday, January 24, 2011** with your name, membership status, meal choice at (608) 267-9818/e-mail: sherri.voigt@wisconsin.gov. If you need help getting a ride to lunch, please contact Sherri for car-pooling information.



NEW MEMBERS FIRST LUNCHEON MEETING

If you are a new member and this is your first luncheon, please note that when calling in your reservation. Your first chapter luncheon meeting is FREE!



ABOUT THIS MONTH'S SPEAKER ABOUT THIS MONTH'S LUNCHEON SPEAKER

Mardee L. Blattner, CPA, MST, Manager with Virchow Krause & Company, LLP specializes in serving manufacturing/distribution companies with accounting and tax consulting services.

Specific Experience:

- Experience with all areas of tax preparation, including corporations, partnerships, and individuals.
- Broad experience with tax planning for companies and individuals.
- Tax planning and preparation for multi-state companies and individuals.
- Assists clients with off and on site bookkeeping services.

Industry Involvement:

- American and Wisconsin Institute of Certified Public Accountants
- American Women Society of Certified Public Accountants

Education:

University of Wisconsin, La Crosse - Bachelor of Science in Accounting
University of Wisconsin, Milwaukee - Masters of Science in Taxation

PRESIDENTS MESSAGE

Sherri Voigt, CGFM, CPA

The chapter board is in the process of setting up the agenda for the May 10 Spring Symposium. If you have topics you would like to see covered, please send them to Mary Laufenberg (mary.laufenberg@revenue.wi.gov) or Carrie Ferguson (carrie.ferguson@legis.state.wi.us) by the end of January.

If your workplace is anything like mine, you had a flurry of hires and retirements in the last month. Please consider sharing this newsletter with anyone new to your site, or to government.

Sherri V. 🐾

OCTOBER LUNCH PHOTO

Rep. Spencer Black (speaker) with David Mellem (chapter membership chair)



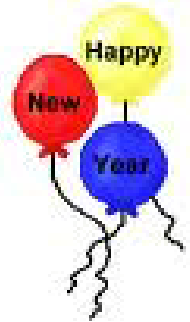


**Back by Popular Demand
Who says there's no free lunch?**

Members Who Attend 3 Training Sessions September to March
Earn a Free Lunch



Coupon Valid at the April or May Lunch



**New Agreement with Becker
Educational Programs**

Becker Professional Education programs and the AGA have renewed their annual cooperation agreement this month. This agreement provides AGA members with discounts for using Becker review classes. If you are a federal employee, Becker will provide a discounted rate of \$1930 for the CPA Exam Review full four part course. New for 2011 is a larger discount of \$ 600 (increased from \$300 in 2010) off the list price for AGA members that are State and Local Government employees. If you are an AGA member but not a government employee, Becker provides a \$300 discount off the list price. If an AGA member chooses not take the discount, they may receive the Becker CPA

flashcards at no cost instead with registration for a four part review course. The agreement also provides that AGA members may receive a discounted rate of \$150 per person per year for an agency sponsored direct bill CPE Distance Learning subscription and a discount off the list price for the Stalla Chartered Financial Analysts Review System. You must identify yourself as an AGA member when registering with Becker. If you have any questions regarding the discounts, please contact Becker's Director of Government Programs, John Gioeli at 703-631-8840.

Steven Sossei, CPA
Director of Education
Association of Government Accountants
703-684-6931 x 307



Congratulations

UW-Platteville: First Round Winner of the AGA National Government Finance Challenge

Congratulations to Professor Gias and his team of students for the second year in a row and best wishes to them all in the national competition in February 2011 in Washington, D.C.! It is very gratifying for the Southern Wisconsin AGA Chapter, UW, the City of Platteville, and the State of Wisconsin to see such enthusiasm and commitment as was shown in the AGA Government Finance Case Challenge. In a letter to the Chancellor, Professor Gias describes the teams experience at last years trip to Washington, D.C. for the competition and visit with White House staff.

Dear Chancellor, Provost & Dean of BILSA, EMS, LAE:

I would like to share a great achievement of University of Wisconsin Platteville Business & Accounting students. As you already know that last year, I led a group of finance students to National Finance Competition called "Government Finance Case Challenge". The victory was ours and UW-Platteville won the third annual Government Case Challenge.

Again I have led the University of Wisconsin Platteville student team to the Fourth Annual National Government Case Challenge 2010-2011 as a faculty advisor and University of Wisconsin Platteville has been qualified for the first round of the competition. The team members who participated in the National Government Case Challenge 2011 are: Zach Eichsteadt (Team-Leader), Angela Rink, Rebecca Wonder, and Erin Richter.

Government Finance Case Challenge involves with Government Performance Reporting.

The best undergraduate accounting/financial management/business students in the country were invited to compete in the "Fourth Annual Government Finance Case Challenge", sponsored by the Association of Government Accountants (AGA).

UW-Platteville student team was required to review CAFR (Comprehensive Annual Financial Report) for the local/state or federal and collaboratively analyze and offer a written response to a case centered on how a U.S. city government implements a performance management system. This year Government Finance Case Challenge was extremely competitive as only three highest-scoring teams received a scholarship to attend AGA's National Leadership Conference on February 17-18, 2011 in Washington D.C.

Here I am proud to share that UNIVERSITY OF WISCONSIN PLATTEVILLE IS ONE OF THE WINNERS FOR THE FIRST ROUND OF COMPETITION. I have officially

received an email from National AGA office mentioning that top three schools that have been invited to National Leadership Conference in Washington DC are:

1. **THE UNIVERSITY OF WISCONSIN PLATTEVILLE**
2. NORTH CAROLINA STATE UNIVERSITY
3. OHIO DOMINICAN UNIVERSITY

I strongly believe that getting financial information into the hands of taxpayer in an easy-to-understand format is of critical important. As taxpayer we would like to know how government has spent our tax dollar. The only question remains whether US Government has been able to provide that information to each of the taxpayers. Unfortunately the answer is "NO". University of Wisconsin Platteville looked at the existing 4-pages CCR (Citizen-Centric Reporting) model and took it to the next level. UW-Platteville team reviewed CAFR for the State of Washington & State of Wisconsin prior receiving the CAFR from the AGA for the case challenge. Our critical analysis led us to see how CCR could be useful for local and state reporting purposes. We have made few changes that also comply with the CCR guidelines to make it understandable for our citizens.

After the UW-Platteville student team received the fictitious CAFR from AGA, they reviewed, analyzed and created new 4-pages CCR. Such a challenging task seemed very easy to us because we have already developed CCR for our own proud state, STATE OF WISCONSIN. We have developed the CCR, which is easy to understand, and less complex. A citizen with a high school degree or without a high school degree can hold the CCR and understand each of the government activities. Tax revenue and expenses has been provided in a fashion which is not only addressed citizens concerns but also indicated how city government is taking actions to provide better services to their citizens.

Zach Eichsteadt, Angela Rink, Rebecca Wonder, and Erin Richter committed to working with me on the National Government Finance Case Challenge 2010-2011. They have sacrificed a little over one week to complete this case challenge. During that time they spent their evenings, nights and weekends working in a meeting room across from my office while they have homework to finish, exam to attend, and project to submit in many class. There was no doubt that it was a huge work for any full-time student since they had other priorities during that time. But their motivation to make UW-Platteville proud at the National level always encouraged them to fight for this challenge. All of them brought wonderful ideas and great energy on the discussion table. Their diverse academic background and internship experiences allowed them to contribute for the National Government Case Challenge. I was amazed to see their motivation level to win the Fourth Annual Government Finance Case Challenge 2010-2011 and continue to make UNIVERSITY OF WISCONSIN PROUD AT A NATIONAL LEVEL. They had demonstrated great time management, teamwork, and leadership role every single day during the case analysis.

University of Wisconsin -Platteville team has been selected as a winner of first round of the competition after competing with other top business school across the United States of America. As a winning team UW-Platteville is going to receive a prestigious scholarship from AGA to present their Government Performance Report/CCR at the National Leadership Conference (NLC) on February 17-18, 2011 in Washington D.C. I will play my role as a Faculty Advisor to assist UW-Platteville team at the National Leadership Conference (NLC). The team will present their comprehensive analysis of Government Performance Report before the panel of federal/state/local government leaders, corporate partners and CFOs.

To honor the success of UNIVERSITY OF WISCONSIN PLATTEVILLE FINANCE TEAM, AGA will cover travel and hotel expenses to attend AGA's Ninth Annual National Leadership Conference 2011.

This is the second time in a row the University of Wisconsin Platteville has been invited to the National Leadership Conference to compete with other top two schools. It is a great achievement for UW-PLATTEVILLE to show who we really are at a National level.

I would like to congratulate Zach Eichsteadt (Team-Leader), Angela Rink, Rebecca Wonder, and Erin Richter to make UWP proud at a National level.

Let's congratulate our UW-PLATTEVILLE WINNER'S

1. Zach Eichsteadt (Team-Leader), Email: eichsteadtz@uwplatt.edu
2. Angela Rink, Email: rinka@uwplatt.edu
3. Rebecca Wonder, Email: wonder@uwplatt.edu
4. Erin Richter, Email: richterer@uwplatt.edu

Special Thanks to Professor Todd Carothers for helping the team and sharing his experience as a City Council Member. Team has learned a lot from Professor Todd Carothers.

I would also like to share my special thanks to Professor Steve Kleisath, Professor Bernie Harris, Professor Donna Perkins, Professor Wendy Brooke, Professor Hao Chen, Professor Art Ranney, and Mary Rose Williams. I have also received tremendous support and cooperation from LaVon Blum and Mary Jo.

For any further information please feel free to contact me.

Best Regards,

Sharif Gias
Assistant Professor, Finance
Business & Accounting Department
Phone: (608) 342 6109
Fax: (608) 342 1440
Email: giass@uwplatt.edu

*For more information on AGAs
Citizen Centric Reporting model,
please visit:
www.agacqfm.org/citizen/
There are sample documents
and templates to help
government units get started!*

John Rogan

CHAPTER MEMBER ON BADGER HONOR FLIGHT TO WASHINGTON, D.C.

When we heard that long-time chapter member John Rogan was on the Badger Honor Flight to Washington, D.C. on October 2nd, we asked him to write an article on his experience for the chapter newsletter. Here is his article. On behalf of an appreciative chapter, thank you John!

I was one of the 101 World War II veterans on the Badger Honor Flight to Washington on October 2nd. It was truly a very moving and memorable experience and I will always be most grateful to the many sponsors and volunteers, as well as the Board of Directors who made this dream trip possible.

Our day began early when we arrived at the airport by 5 a.m. to begin the registration/check-in procedure. We were provided with our name tag, which included the name of our "guardian", the color of the bus we would be riding in, plus "boarding pass" with seat assignment, we were prepared for the security check. Wearing our nametags around our necks with this additional information was a great idea! Once we passed through the security check, we were issued red jackets and had time to relax, meet our "guardians", and enjoy pastries and beverages prior to boarding our chartered US Airways flight.

The flight crew treated us royally and served us a light breakfast snack en route to Reagan National Airport, where a large crowd was on hand to give us a very warm welcome upon arrival around 10:30 EST. After a needed "potty break", we boarded our assigned buses for the drive to the famous WWII Memorial, which was dedicated in May 2004. Our visit included a brief ceremony at the Wisconsin Pillar and allowed time for photos and personal contemplation.

Our next stop was the Iwo Jima Memorial where our group photo was taken and enough time to take our own photos. We were given box lunches as we boarded the buses for our drive to Arlington Cemetery to attend the formal "changing of the guard" ceremony and drive through this most sacred place. What a lasting impression the many thousands of graves made on each of us!

We left Arlington around 5 p.m. and arrived back at Reagan National by 6:30 after brief stops at the Women's and Air Force memorials. Our flight left Washington at 8 p.m. EST and arrived back in Madison around 9:15 CST. En route home we were treated with a nice dinner snack and a surprise "Mail Call", where we all received a large envelope of "thank you" letters from family, friends and other "well-wishers". Upon debarking, we each received a neat tote bag containing the group photo taken at the Iwo Jima Memorial and a beautiful book of photographs about the WWII Memorial, called the "Jewel of the Mall" because it unifies the Mall by joining the Washington Monument and Lincoln Memorial in a continuous vista. Also, as we approached the escalators, we were greeted by an honor guard, band and huge cheering crowd. It was unbelievable and we were all moved to tears.

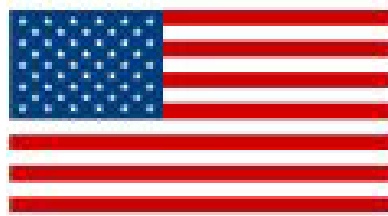
On November 9, we were also treated to a very nice "first reunion dinner party" at Rex's Innkeeper in Waunakee, where we each received a DVD of the honor flight trip and enjoyed the opportunity to visit with other vets and express thanks and appreciation to the board members, sponsors like Rex, "guardians", and the many other volunteers who made the trip possible. Thanks also to Channel 27 for arranging for two of their young reporters, Jamie & Teresa, to accompany us on the trip and provide great video coverage.

Post-script:

It costs about \$100,000 per flight but no cost to the veteran. Each "guardian" must pay \$500. For further information about volunteering as a "guardian", applying for eligibility for the next honor flight, or making a donation, refer to the BADGER HONOR FLIGHT website www.badgerhonorflight.org. The site also includes more information, video, and pictures.



World War II Memorial, Washington DC





National News



**National President
Lisa Casias, CPA**

As I have been reporting to you, the AGA Strategic Planning Working Group has been meeting to reassess our strategic plan and ensure that the Association is positioned for continued success. Five months of working together has allowed us to have candid dialogue about where AGA is headed and the overarching mission, goals and objectives we need to get there. As a reminder, the steps we've taken to date in preparing this proposed plan included:

- A data gathering process (staff and leader interviews, member and nonmember focus groups, 2010 member survey) to identify key areas of focus.
- Review of the current strategic plan and identifying AGA's core values/focus.
- Creation of a working group reflective of

the diverse representation of AGA membership
- Numerous sessions held by the Working Group to build the strategic plan's Goals and Objectives.

We shared a new proposed strategic plan with the National Executive Committee at its Dec. 3 meeting and will take their suggested revisions to shape a final draft plan. The document reflects the changes and opportunities that we see on the horizon, while preserving the core of what has made AGA such a solid and respected professional Association.

The proposed plan reflects AGA's progress since the inception of the current plan and narrows the focus to elevate the Association to the next level. We believe the proposed plan still represents the core of AGA's work and does not make any significant changes in AGA's direction.

Our goal is to present the updated plan to the National Board of Directors at the annual meeting next July. I will continue to keep you informed of our progress. -- [Read more.](#)



AGA Case Challenge Finalists Named

We are very proud to announce the finalist teams in AGA's Government Finance Case Challenge:

- » **North Carolina State University**
 - » **Ohio Dominican University**
 - » **University of Wisconsin at Platteville**
- We applaud the outstanding efforts made by each team. Each team took Comprehensive Annual Financial Report (CAFR) information and created a Citizen-Centric Report for a city

government. The finalists will attend AGA's National Leadership Conference in February for the remaining portion of the competition. Congratulations to all!

From the National Office

The AGA National Office welcomes **Natasha Fagbemi** as the certification program specialist in the Office of Professional Certification, where she reviews and processes CGFM applications and provides administrative support to the CGFM team. Natasha most recently worked as a membership administrator at a Washington, D.C. nonprofit membership organization focusing on advancing corporate governance. She has also worked as a chapter education coordinator and human resource assistant. "I am truly excited to be a part of a great team here at AGA--the Certification Department," she said. She lives in the Capitol Hill neighborhood of Washington, D.C. Natasha can be reached at nfagbemi@agacqfm.org or 800.AGA.7211, ext. 343. *Welcome Natasha.*

CGFM Corner



Interested in the CGFM certification?

Sign up for AGA's special Intensive Review Course and take the CGFM Examinations after the NLC. Don't miss this opportunity to earn your CGFM.

The Intensive Review Course will take place from 8:30 a.m. – 5:30 p.m. on Monday, Feb. 21, and Tuesday, Feb. 22, 2011. The CGFM Examinations will be offered by appointment only on Feb. 23-24.

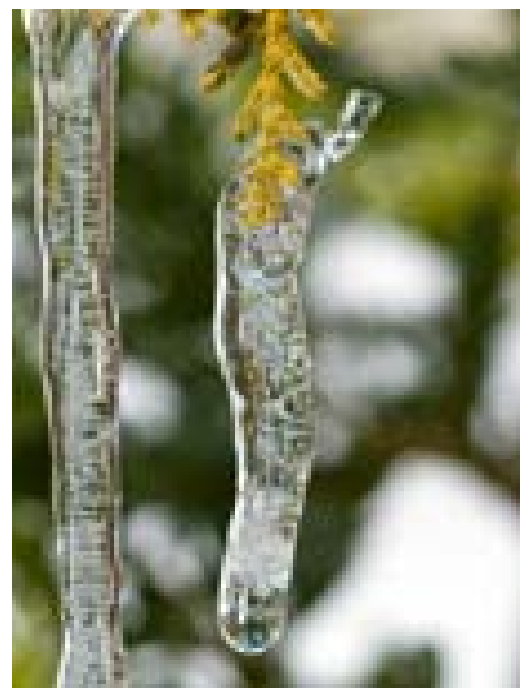
The cost of the course is only \$279 for qualified participants, and it offers 18 CPE hours.

Articles

Federal News

AGA Hosts FREE Federal Financial Systems Summit; Danny Werfel, Vivek Kundra to Speak

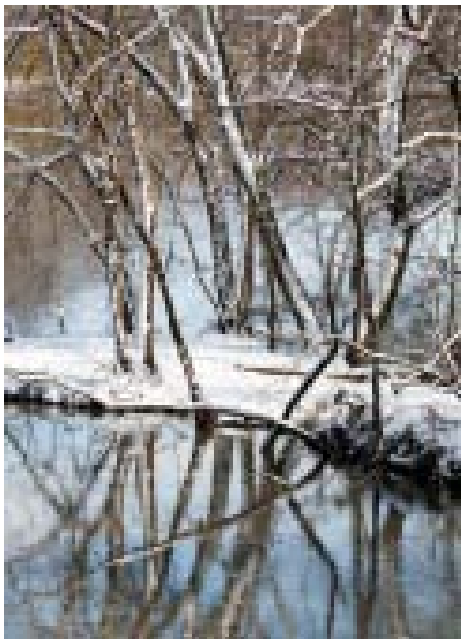
AGA will host a one-day event **Jan. 11** in Washington, D.C. that brings together federal financial managers and AGA Corporate Partners to discuss the practical implications of the Office of Management and Budget Memorandum M-10-26. **The event is free for federal financial managers.** We will hear from several agencies on their approaches to the new requirements and their lessons learned. We will also hear perspectives on where things are moving with technology modernization from both government and private sector



representatives. Featured speakers: **Danny Werfel**, controller, U.S. Office of Management and Budget and **Vivek Kundra**, chief information officer, OMB. Earn 7 CPE hours. [Learn more.](#)

What the Next Round of Federal Cuts Should Look Like

Federal employees are kidding themselves if they believe that President Barack Obama's two-year pay freeze is the last of the cuts in what they're paid and how they work. Obama and Congress have created a freeze with more holes than a piece of Swiss cheese meaning it will soon require additional, more significant measures to create real savings. Although many federal employees will be hit by this initial freeze, particularly if they are new to their jobs, a substantial number will actually get higher pay as the byzantine personnel system



automatically moves them up and across the 15-level, 10-step pay system. And ever was it thus. Past pay freezes have saved little money, while injecting enormous uncertainty into the hiring process and undermining morale among the many dedicated employees. They also have produced upward movement through what experts call grade creep. Managers are sentient human beings after all—if they want to keep valued employees, they often promote them into higher layers. And if they want to keep their employees happy, they can always create new supervisory positions, spread bonuses equally across all employees, and let time work its will. Obama and Congress did nothing to prevent these maneuvers. - Paul Light, *The Washington Post*. [Read more.](#)

State and Local News

Governments Rail Against Proposed Pension-Reporting Changes

State and local governments are fuming over a new bill introduced by House Republicans that would require public pension plans to report their liabilities using a new accounting standard. H.R.6484, introduced earlier this month by Republican Reps. Devin Nunes, Paul Ryan and Darrell Issa, would require public pension funds to report two types of data to the U.S. Department of the Treasury, which



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would then post it online. The first set of numbers would detail a pension's liabilities using accounting methods set by the pension itself. The second set would show the pension's liabilities using a set of uniform standards prescribed by the legislation, which the Republicans say would provide a more realistic look at the state of the pension. Governments that refuse to report would be denied their ability to issue tax-exempt bonds. Municipal bonds pay lower interest rates than other bonds, but those rates are offset by the fact that their returns are tax-exempt. Cutting off that tax-exempt status would make it difficult for a state or local government to raise money, which would give a strong incentive to comply. The legislation also includes a policy statement indicating Congress won't bail out any public pension programs that tank. - Ryan Holeywell, *Governing*. [Read more.](#)

Emptying the Pork Barrel Would Hit Some States Especially Hard

Some states seem to have earmarks written all over them. Say the word and most people think of Alaska's 'bridge to Nowhere.' West Virginia is well known for having drawn billions in earmarked projects through the efforts of the 'king of pork,' the late U.S. Sen. Robert C. Byrd.

So it may come as a surprise that Alaska and West Virginia will not be the biggest losers if congressional Republicans and the Obama administration make good on their promises to stop earmarking federal dollars for specific pet projects promoted by individual legislators. Instead, Hawaii and North Dakota had more earmarks per capita than any other state in 2010, including Alaska and West Virginia. -

Pamela M. Prah, *Stateline.org*. [Read more.](#)

Private Sector News

Seven Things You Should Not Do Online at Work

Ten years ago, it would have been pretty difficult for someone to steal 250,000 confidential government documents and then make them accessible to people on every corner of the globe. How things have changed. Now everything is online and 'at many financial institutions' archived and saved. If you're not careful, your e-mails and even Tweets can get you into a lot of trouble. So how can you keep information safe, while also staying connected? Here are a few things experts advise you not to do online at work in the interest of avoiding minor privacy breaches and major embarrassments. - Kelly Eggers, *The Wall Street Journal*. [Read more.](#)

Obama Urges CEOs to Start Hiring

Nearly five hours of top-level talks between the leader of the free world and the leaders of the corporate world Wednesday produced agreement on two fronts: They're making slow, steady progress toward a growing economy. And they've got a long way to grow. At a meeting across Pennsylvania Avenue from the White House, 20 corporate leaders told President Obama that more

consumer demand and less-burdensome government regulations still are needed before businesses can create millions of new jobs and reduce the 9.8% jobless rate. In what both sides described as a cooperative session, the leaders of companies ranging from General Electric to Google applauded the compromise tax cuts package nearing passage in Congress and the free trade agreement nearly completed with South Korea that could boost U.S. exports by \$11 billion a year. Still missing was any commitment by the business leaders to launch new hiring initiatives while demand remains weak and the economic future remains uncertain. Obama asked the CEOs to spend some of the cash sitting on the sidelines -more than \$900 billion by some of the largest U.S. companies. They didn't bite - yet. - Richard Wolf, David Jackson, Matt Krantz and Laura Petrecca, *USA Today*. [Read more.](#)

Accounting Standards News

GASB Chairman Adds Two Projects to Current Technical Agenda

Robert H. Attmore, CGFM, chair of the Governmental Accounting Standards Board (GASB) has added two projects to the board's current technical agenda: one to address government mergers and spinoffs, and the other to identify current requirements that should result in reporting a deferred inflow or outflow of resources. For more information, visit the [Current Projects](#) page of GASB's website.

Last-Minute Shopping at Amazon.com Benefits AGA

AGA participates in Amazon.com's partner program. Every time you access Amazon through AGA's website, a small portion of the proceeds comes back to AGA. What a great way to finish your shopping and benefit AGA at the same time. Access Amazon through [AGA's home page.](#)

ARE YOU MOVING?

If you are moving, or have already moved, please notify both your chapter and AGA National of your address change. You can update your address online at the national website: www.agacgfm.org/membership/form_address.htm



SHARE YOUR NEWS

Do you have some interesting news that your fellow chapter members may be interested in? If so, you are welcome (and encouraged) to submit an article to the NewsletterEditoratradivojevich@co.dane.wi.us. Deadline for submission of articles is the 25th of the month. Feel to send in topic suggestions or features to include.



COMMENTS

Do you have feedback? Let us know what you like, what you hate, what we can do better! Contact the Newsletter Editor at radivojevich@co.dane.wi.us or the Chapter President at sherri.voigt@wisconsin.gov

Southern Wisconsin Chapter Calendar of Events for 2010-2011

August 31, 2010 – Board Meeting, Old Country Buffet, Madison

September 23, 2010 – Lunch Meeting, Tom Winkler, Government Accountability Board, Role of the Wisconsin Government Accountability Board, Dayton Street Café, Concourse Hotel

October 5, 2010 – Board Meeting, Old Country Buffet, Madison

October 27, 2010 – Lunch Meeting, Representative Spencer Black (D-Madison, WI), Dayton Street Café, Concourse Hotel

November 16, 2010 – Board Meeting Cancelled, Old Country Buffet, Madison

November 18, 2010 – Lunch Meeting, James Hubing, Henry Vilas Zoo-Open Every Day of the Year for Free-Financial Challenges, Talula

December, 2010 – no Board Meeting or Lunch Meeting

January 4, 2011 – Board Meeting, Old Country Buffet, Madison

January 27, 2011 – Annual Tax Update, Imperial Garden East

February 1, 2011 – Board Meeting, Old Country Buffet, Madison

February 24, 2011 – Luncheon topic and location to be determined

March 1, 2011 – Board Meeting, Old Country Buffet, Madison

March 24, 2011 – Luncheon topic and location to be determined

April 5, 2011 – Board Meeting, Old Country Buffet, Madison

April 28, 2011 – Luncheon topic and location to be determined

May 1, 2011 – MS Walk 2011 (community service event)

May 3, 2011 – Board Meeting, Old Country Buffet, Madison

May 10, 2011 – *Annual Spring Symposium, UW Madison Memorial Union*

June 7, 2011 – Board Meeting, Old Country Buffet, Madison

June 9, 2011 – Luncheon topic and location to be determined

Note: Community service, VITA, and social events will be announced during the year.

AGA Southern Wisconsin Chapter 2011 Officers and Directors

President – Sherri Voigt, CGFM, CPA, DNR, sherri.voigt@wisconsin.gov, 608-267-9818

President Elect – Vacant

Past President – Eric Busse, DPI eric.busse@dpi.state.wi.us, 608-267-9199

Chapter Recognition – Dolly O’Laughlin, olaughlin@co.dane.wi.us, 608-242-6314

Secretary – Vacant

Treasurer – Roger Birkett, CPA, jabirk@charter.net

Historian – David Mellem, CGFM, CIA, CISA, US DHHS OIG, david.mellem@oig.hhs.gov,
608-264-5415 ext 25

Membership Chair – David Mellem, CGFM, CIA, CISA, US DHHS OIG,
david.mellem@oig.hhs.gov, 608-264-5415 ext 25

Newsletter Editor – Lillian Radivojevich, radivojevich@co.dane.wi.us, 608-284-4801

Education Co-Chairs –

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Carrie Ferguson, CPA, LAB, carrie.ferguson@legis.state.wi.us, 608-259-9839

Webmaster – Scott Thornton, scott@goochpages.com

Community Service Chair – Sherri Voigt, CGFM, CPA, DNR, sherri.voigt@wisconsin.gov

Research Coordinator & Liaison w/ Other Profession Organizations – Vacant

CGFM Chair – Vacant

Awards Chair – Vacant

Early Careers Chair – Vacant

Directors -

Eric Busse, DPI eric.busse@dpi.state.wi.us, 608-267-9199

Julie Gordon, CPA, UW System, jgordon@uwsa.edu, 608-263-4395

Thomas A. Scheidegger, CPA, thomas.scheidegger@bakertilly.com

Chapter Website – www.aga-wis.org

Chapter Address – PO Box 1454; Madison, WI 53701-1454



SOUTHERN WISCONSIN CHAPTER