



2013-2014 Education and Meetings Plan

1. Monthly Chapter Luncheon Meetings Speakers

1 CPE offered for each luncheon attended – 7 CPE in total for the 2013 program year

- September 19, 2013 – Topic and speaker to be determined
- October 17, 2013 – Topic and speaker to be determined
- November 21, 2013 – Topic and speaker to be determined
- January 23, 2014 – Topic: *Annual Tax Update*; speaker: to be determined
- February 27, 2014 – Topic and speaker to be determined
- March 27, 2014 – Topic and speaker to be determined
- April 24, 2014 – Topic and speaker to be determined

2. Audio Course Events

The chapter board is currently reviewing the program list of audio conferences for this year to see which topics best fit our member and “frequent non-member attendees” market base. Dates are also being reviewed against known workload conflicts and furlough dates to avoid a low attendance event. Our target is to offer 2 audio conferences this year.

We may purchase other CD’s of past audio courses and slot them into our program schedule according to the dates we are best able to book facilities. We may combine a couple of the audio courses into 1 event or hold some as additional extended luncheon meetings. For others, we hope to partner with State agencies. We may try to combine the audio CD with an additional live speaker for a longer event with additional CPE.

3. All-Day Training Events

- a) Event: AGA Annual Spring Symposium
Date: Tuesday, May 8, 2014
Time: 8:00 am – 4:00 pm
CPE Offered: 7 hours
Location: UW Union South, Madison, WI
Event Details: All-day training covering various speakers and government financial management topics to be determined

Information on our Chapter, meetings, and training can be found on our website at:

www.aga-wis.org

Chapter Education Chair: Mary Laufenberg, mary.laufenberg@revenue.wi.gov, 608-266-1670

Chapter President: Sherri Voigt sherri2.voigt@dot.wi.gov, 608-266-2814