



SOUTHERN  
WISCONSIN  
CHAPTER

August 2007

## 2006-2007 Chapter History Report

### 1. Training Events Held – Total CPE Offered: 9.5 Hours

February 27, 2007: “Procurement Cards: Successes and Challenges”

Presenters – 2 hour audio cd (recorded 12/6/06)

Jeffrey Glen B. Gainer III, West Virginia State Auditor

Tom Sadowski, CGFM, CPA, Director of Accounting, State of Missouri

Bruce E. Sullivan, Vice President, Government Services, Visa USA.

Location – Rocky Rococo Pizzeria, Madison, WI

CPE’s Offered – 2 hours

May 3, 2007: AGA Annual Spring Symposium at University of Wisconsin

Topics – Various accounting and auditing topics

Speakers – Al Guyant, Guyant & Associates

Marci Katz, CPA,

Kate Nolan, WI Department of Administration

Jeffrey S. Hart, CGFM, CFE, AGA National President, EPA-OIG

Steve Pearson, Director, UW-Madison Employee Assistance Office

Location – 800 Langdon Street, UW Memorial Union, Madison, WI

CPE’s Offered – 7.5 hours

**Monthly Chapter Luncheon Meetings**– 1 CPE offered for each luncheon – 8 CPE

- September 28, 2006 – City/County Public Health Agency Merger, Thomas Schlenker, MD, MPH, Director
- October 26, 2006 – The Upcoming Election: Corruption, Finances, and Reforms, Jay Heck, Common Cause in Wisconsin
- November 30, 2006 – How to Avoid Taking Things Personally, Stephen R Pearson, MA, LPC, Director, UW-Madison Employee Assistance Office
- January 25, 2007 – Annual Tax Update, Shannon Davis, Virchow, Krause, and Co
- February 22, 2007 – Cost Effective Ergonomic Solutions, Scott Smith, Department of Health and Family Services
- March 22, 2007 – Budgeting Issues, Vern Stenman, General Manager, Madison Mallards Baseball Team
- April 19, 2007 – Midwest Regional Rail: Planning, Funding, and Economic Impact, Andrew Sihler
- May 24, 2007 – Purchasing in the State of Wisconsin, Helen McCain, Director, Department of Administration Procurement

### 2. Membership:

We offer a free lunch meeting to all new members to encourage participation. New

members are announced at the monthly lunch meetings.

3. **Community Service:**

Our chapter conducted a food drive and cash donation collection at the November and January monthly luncheons. Cash donations also came in at the April and May lunch meetings. The chapter collected office supplies and donations for schools in the New Orleans area at the February and March lunches. Six members participated in the Volunteer Income Tax Assistance Program, totaling over 100 hours. The chapter made the following cash donations during the program year: \$500 to Second Harvest (November) and \$250 to McDonogh High School in New Orleans for office supplies (May).

4. **CGFM Activities:**

We published monthly articles in each newsletter related to the certification and offered reimbursement to the first 4 people to pass the exam. The CGFM Chair was able to get a Governor's Declaration that March was CGFM month. We received a signed certificate from James Doyle, Governor, State of Wisconsin. The certificate was displayed and highlighted at the March 22 lunch meeting and May 3 Symposium. CGFM holders who came to the March lunch received a free lunch. At our May 3 Symposium, all CGFM holders received a special CGFM sticker for their name badge to highlight their professional achievement.