

Monthly Footnotes

September 2016



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NEW MEMBERS FIRST LUNCHEON MEETING IS FREE!

If you are a new member and you are attending your first luncheon, it's **FREE!** Please note this when making reservation.

Welcome Members and Non-Members to the New 2016-17 Program Year!

September Lunch Meeting Webinar

September 14 | 1–2:50 p.m. CT | 2 CPEs

TOPIC: Avoiding Surprises and Assessing Risks: Building on Today's Internal Controls

DATE: Wednesday, September 14, 2016

COST: Free for Members, \$10 for Non-Members

PLACE: State Office Building (home of DFI, Tourism, DVA, WHEDA)
201 West Washington Avenue
Madison, WI 53703

RESERVATIONS: Contact Sherri Voigt by 1 p.m. on **Monday, September 12, 2016** with your name, membership status, at (608) 266-2814 or sherriv@live.com.

Registration Available On-Line at

www.aga-wis.org

Subscribe to AGA Southern Wisconsin Chapter News at
www.aga-wis.org

ABOUT THIS MONTH'S WEBINAR

Avoiding Surprises and Assessing Risks: Building on Today's Internal Controls

September 14 | 1–2:50 p.m. CT | 2 CPEs | FOS: ACCG

Learn how governments across the country are strengthening their internal control processes by setting new parameters for risk management. These new parameters help governments identify challenges early, bring them to the attention of agency leadership and develop solutions. On July 15, 2016, the U.S. Office of Management and Budget (OMB) issued a revised version of OMB Circular No. A-123, which addressed internal controls. The revised circular was broadened and now addresses *Management's Responsibility for Enterprise Risk Management and Internal Control*. Similarly, under North Carolina's Enhancing Accountability in Government through Leadership and Education (EAGLE), each agency must perform an annual assessment of internal controls over financial reporting and compliance. By performing this assessment, agencies can identify risks and compensating controls that reduce the possibility of material misstatements, misappropriation of assets and noncompliance with governmental rules and regulations. This webinar will examine emerging trends in internal control by examining both the federal and North Carolina initiatives.

Speakers:

Wynona Cash, CICA, EAGLE Team Lead, North Carolina Comptroller's Office
Mike Wetklow, MPA, CGFM, CPA, Deputy CFO, National Science Foundation

Program Level: Overview

Prerequisite: None

Advance Preparation: None required

Field of Study: Governmental Accounting

This webinar offers two (2) CPE hours for participants who attend the entire training. Site coordinators will receive an email confirmation one day before the start of the training that will contain the PIN code and instructions for participants to verify and retrieve their certificates.



CPE Hours earned during this event can be used to fulfill CGFM CPE requirements. To learn more about the CGFM Certification, contact AGA's Office of Professional Certification.



AGA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. www.learningmarket.org.

PRESIDENT'S MESSAGE
Mary Laufenberg, CGFM, CPA

Greetings everyone:

We are almost in the month of September and many of the CAFR accountants are still involved in reporting and looking back at the months in the previous fiscal year; however, we, as a group, need to look forward to a new fiscal year and the opportunities that it presents.

So far for education topics, the Southern Wisconsin AGA Chapter will be hosting a webinar titled Internal Controls and Assessing Risks on September 14th at the State Office Building at e201 W. Washington Avenue, Madison from 1 to 2:50 p.m.

We are currently reaching out to Madison Metro for a speaker regarding their contingent reserve fund for the October 20th luncheon. The potential speaker has not yet confirmed but stay tuned to the updates on our website. We will be taking donations at this time for the Salvation Army. The list, they gave me of needed items are: diapers (larger sizes 4-6), tampons, women's panties (all larger sizes), gently used suitcases with wheels, and backpacks. I feel that their mission statement, reaching out and assisting individuals and families who don't qualify for other assistance, is very important.

Ryan Mooney from Baker Tilly has confirmed his speaking engagement to us on January 26, 2017 regarding the latest tax updates.

If you read about a topic that you think will be interesting to hear about at a luncheon or our symposium, please let me know. Well, that is all I have so far. As the weather is cooling down, I hope you get a chance to get out and enjoy it.

Take care,

Mary Laufenberg

President
Southern Wisconsin AGA Chapter
608/438-8338

Chapter News

AGA Board Meeting – Tuesday, August 17, 2016 – 5:15 p.m.

Present: Mary Laufenberg, Max Brunner,
Roger Birkett, Sherri Voigt
Location: Parkway Family Restaurant

Treasurer's Report – Balance as of
was \$21,529.31

Membership

-69 members, 1 new member from
Milwaukee area

Community Service

We will look at food drive and bag
collection for the MOM pantry at the
September meeting. Mary will
contact the Salvation Army for
current needs.

Newsletter

Get any articles or photos to Lily by the
25th of each month.

Education

The calendar was set up for the year.
We will offer the AGA webinars in
September and December. As more
topics are added, we will consider
more events.
Topics were discussed for the year and
speaker requests were sent out for
the October lunch meeting and the
May Symposium.



Salvation Army Donations

Thank you for your generous donations.

National News

View the full agenda for Internal Control & Fraud Prevention Training Sept. 20–21 | Washington or virtual | 14 CPEs

Sessions will focus on anti-fraud best practices, DATA Act challenges and opportunities, vendor audits, asset misappropriation and more. [View the agenda](#) | [Register](#)

Federal CxOs and the Private Sector Come Together at the Shared Services Summit

Oct. 4 | Washington | 7 CPEs

Join us for this first-of-its-kind event co-hosted by AGA, ACT-IAC and the Shared Services Leadership Coalition. [Learn more](#) | [Register](#)

How is AGA governed?

A national network of dedicated and passionate volunteers is responsible, and they gain personal and professional benefits along the way. [Learn more in AGA Governance 101](#)

Looking for your next big career move?

Our member-only job board has job listings from coast to coast, with new ones added often. [Search jobs](#)

What are the five great benefits of blended funding?

Find [the answer](#). | [View all intergovernmental reports](#)

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ARE YOU MOVING?

Please notify both your chapter and AGA National of your address change. Update your address online at the national website in the members' only area: www.agacgfm.org

SHARE YOUR NEWS

Please submit an article to the Newsletter Editor at radivojevich@danesherriff.com
Deadline for submission of articles is the 25th of the month.

If you ever come up with a topic or speaker you think the local AGA chapter should offer, let us know!!! We are always looking for ideas. (contact Chapter President Mary Laufenberg at maryfred6998@gmail.com)

Over the past couple of months, we were contacted with some ideas. If we are able to locate a presenter, we will be offering some additional training over the winter. Keep watching our calendar of events for changes!

Calendar of Events 2016 – 2017

August 17, 2016 – Board Meeting, Parkway Family Restaurant

September 6, 2016 – Board Meeting

September 14, 2016 – Lunch Meeting Webinar, Avoiding Surprises and Assessing Risks: Building on Today's Internal Controls, WHEDA Building, Department of Tourism, 201 W. Washington Avenue, Madison, WI 53703

October 4, 2016 – Board Meeting

October 20, 2016 – Luncheon Meeting

November 1, 2016 – Board Meeting

November 10, 2016 – Luncheon Meeting

December 6, 2016 – Board Meeting

December 7, 2016 – Ethics Webinar

January 3, 2017 – Board Meeting

January 26, 2017 – Luncheon Meeting, Annual Tax Update

February 7, 2017 – Board Meeting

February 23, 2017 – Luncheon Meeting

March 7, 2017 – Board Meeting

March 23, 2017 – Luncheon Meeting

April 4, 2017 – Board Meeting

April , 2017 – Luncheon Meeting

May 2, 2017 – Board Meeting

May 7, 2017 – Community Service Event – MS Walk

May 10, 2017 – Annual Spring Symposium, UW-Madison Union South

June 6, 2017 – Board Meeting

Note: Community service, VITA, and social events will be announced during the year.

*** subject to change as more detailed topic information becomes available***



SOUTHERN WISCONSIN CHAPTER

Officers and Directors 2016 – 2017

President – Mary Laufenberg, CGFM, CPA, fredmary6998@gmail.com, 608-438-8338

President Elect – Vacant

Immediate Past President – Sherri Voigt, CGFM, CPA, DOT, sherriv@live.com, 608-266-2814

Treasurer – Roger Birkett, CPA, jabirk100@yahoo.com

Historian – David Mellem, CGFM, CIA, CISA, US DHHS OIG, david.mellem@oig.hhs.gov, 608-264-5415 extension 25

Membership Chair – David Mellem, CGFM, CIA, CISA, US DHHS OIG, david.mellem@oig.hhs.gov, 608-264-5415 extension 25

Newsletter Editor – Lillian Radivojevich, radivojevich@danesherriff.com, 608-284-4801

Education Chair – Mary Laufenberg, CGFM, CPA, fredmary6998@gmail.com, 608-438-8338

Awards Chair – Shellee Bauknecht, LAB, shellee.bauknecht@legis.wisconsin.gov

Accountability Outreach Chair – Sherri Voigt, CGFM, CPA, DOT, sherriv@live.com, 608-266-2814

Webmaster – Scott Thornton, sbthornton@gmail.com

Community Service Chair – To be announced

CGFM Chair – To be announced

Directors

- Shellee Bauknecht, LAB, shellee.bauknecht@legis.wisconsin.gov
- Lillian Radivojevich, radivojevich@danesherriff.com, 608-284-4801
- Max Brunner

Chapter Website – www.aga-wis.org

Chapter Address – PO Box 1454; Madison, WI 53701-1454