



SOUTHERN
WISCONSIN
CHAPTER



Monthly Footnotes

October 2016

Welcome Members and Non-Members

October Lunch Meeting

October 20th | 1 CPE Available

TOPIC: Budget and Borrowing for the City of Madison's Broad Banding

SPEAKER: David P. Schmiedicke
Finance Director, City of Madison

DATE: Thursday, October 20, 2016

REGISTRATION: 11:30 a.m. **LUNCH:** 11:45 a.m.

COST: \$6 for Members, \$12 Non-Members

PLACE: Rigby's Restaurant
119 East Main Street

MENU: Meals served with house cut pub fries and include soda, coffee, or tea.

- **Cheeseburger** – classic 1/3 lb. burger served with cheddar cheese, lettuce, tomato, onion.
- **Cuban Sandwich** – house-smoked pulled pork, berkshire ham, pepper jack cheese, pickles, honey mustard on a Kaiser bun
- **Santa Fe Veggie Wrap** –grilled pepper and onions, mixed greens, cheddar cheese, black bean and corn salsa, with ranch dressing.

RESERVATIONS: Contact Sherri Voigt by 1 p.m. on Monday, October 17, 2016 with your name, membership status, at (608) 266-2814 or sherriv@live.com.

Registration Available On-Line at

www.aga-wis.org

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NEW MEMBERS FIRST LUNCHEON MEETING IS FREE!

If you are a new member and you are attending your first luncheon, it's **FREE!** Please note this when making reservation.

**Subscribe to AGA Southern Wisconsin Chapter News at
www.aga-wis.org**

ABOUT THIS MONTH'S SPEAKER

David P. Schmiedicke Biography

David Schmiedicke is currently the Finance Director for the City of Madison, Wisconsin. In that role, he assists the Mayor and Common Council in developing and implementing a budget of over \$500 million, oversees the City's accounting and payroll system, and manages the City's debt portfolio. The City's Finance Department is also responsible for purchasing, ambulance billing, central administrative support, and document services functions.

David is a career budget and finance professional with nearly 30 years of experience in state and local government. He was appointed by Governors of both parties to serve as State Budget Director and Deputy State Budget Director from 2001 to 2011. In that capacity, he oversaw development of the state's \$60 billion biennial budget, management of the state's enterprise accounting function, and implementation of the state's capital finance and debt management activities. David has also served as Secretary of the State of Wisconsin Building Commission and Administrator of the State of Wisconsin Division of Facilities Development, helping to manage the State of Wisconsin's annual building program. He has also worked as a budget and policy supervisor and analyst assigned to issues related to elementary and secondary education, school aid distribution and property tax issues, transportation, motor vehicle registration and traffic law enforcement, natural resources, environmental protection, agriculture, trade, consumer protection, and economic development.

David has been a member of the Group Insurance Board, the Land and Water Conservation Board and the Wisconsin Land Council. He has served on the Executive Committee of the National Association of State Budget Officers and was recently appointed to a three-year term as Chair of the Governmental Budget and Fiscal Policy Committee of the Government Finance Officers Association.



CPE Hours earned during this event can be used to fulfill CGFM CPE requirements. To learn more about the CGFM Certification, contact AGA's Office of Professional Certification.

PRESIDENT'S MESSAGE
Mary Laufenberg, CGFM, CPA

Hello everybody.

The trees are changing colors and the weather is cooling down but I believe that I have a hot topic for 1.0 CPE next month. Dave Schmiedicke, the Finance Director for the City of Madison will be speaking about the Budget and Borrowing for the City of Madison's Broad Banning and, if time permits, the contingent fund for the Madison Metro system. The date for this meeting is October 20; registration will begin at 11:30 as usual. We will be meeting at Rigby's at 119 East Main Street. Registration and menu items to preorder to be on the website shortly for this luncheon. Also I am working on the agenda for the May 2017 symposium and if you have a topic that you feel would be appropriate for this event, please let me know. I have included my cell phone below for your convenience. It would be much appreciated on any suggestions that you may have.

I am sure that everybody is busy with their current workload but please take the time and catch some of our monthly meetings or webinars. We are truly trying to choose a topic that would be of interest to all individuals.

Take care and hope to see you at a meeting.

Mary E. Laufenberg, CPA, CGFM
2016-17 Education Chair & Co-President
Southern Wisconsin AGA Chapter
608-438-8338

NEW MEMBERS
FIRST LUNCHEON MEETING IS FREE

If you are a new member and you are attending your first luncheon, it's **FREE!**
Please note that when calling in your reservation.

Subscribe to AGA Southern Wisconsin Chapter News at
www.aga-wis.org

for updated employment opportunities and important news breaking announcements.
Also, register online for luncheons, easy and convenient.

Chapter News

AGA Board Meeting October 4, 2016 at Parkway Family Restaurant

Present

Mary Laufenberg, Lily Radivojevich,
Sherri Voigt

Treasurer's Report

Account balances \$20,358.31

Membership

No change from last month.

CGFM

The CGFM library is outdated. The last purchase dates were confirmed as being 2+ years ago. We will purchase a new set of study guides as soon as someone is interested is beginning the certification process.

Community Service

We will collect items for the Salvation Army at the upcoming meetings.

Chapter Recognition

Activity will be updated in November prior to the deadline.

Newsletter

Get any articles or photos to Lily by the 25th of each month.

Education

-The October lunch meeting is set up, except the restaurant is changing the menu so publishing is delayed.

-Symposium: 1 speaker is confirmed and 1 is in progress

-December 7 ethics webinar will be offered; start looking for a location.

-January speaker for tax luncheon is confirmed; lunch location on the east side is needed.

-A variety of topics was discussed and will be pursued for Symposium or lunch meetings.

Other

Location for next board meeting TBD.

Salvation Army Donations still collected at AGA lunch meetings:

- Socks
- Backpacks
- Diapers
- Baby Items



Group Volunteer Opportunity

The Henry Vilas Zoo has a new event this winter: Zoo Lights (<http://www.vilaszoo.org/zoolights>). They need volunteers to help with tickets and registration. The AGA chapter is looking to staff 1 or more nights with volunteers. The event runs Thanksgiving through New Year. They will rotate positions between inside and outside so people can warm up.

Once we get names of interested people, we can select a date and sign up. Please **contact Sherri at sherriv@live.com by October 21 if you would like to participate.** We will work with the zoo on firming up dates and doing sign-ups at that time.

Employment Opportunity

The Wisconsin Director of State Courts Office of Management Services seeks candidates for an immediate opening in the position of **Budget & Policy Officer**.

LOCATION: Madison, WI

SALARY: Competitive salary commensurate with experience.

RESPONSIBILITIES: provide budget, strategic and analytic services to the Wisconsin Court System including planning, developing, coordinating, preparing and monitoring the court system's biennial budget and operating budgets as well as the court system's appropriation structure. This position provides guidance to court system management and committees on legislative and executive branch processes regarding best practices when planning, developing, implementing, and administering budgets and supporting policies for court system departments and programs.

QUALIFICATIONS: Required – (1) Bachelor's degree in public administration, political science, business administration or related field; (2) Minimum of five years experience in state budget development and processes; (3) Experience performing and leading organizational, policy, legislative, and budgetary analyses to support biennial budget requests and long range planning; (4) Experience in developing, managing, and monitoring agency-wide annual operating budgets; **Preferred** – Experience in long range strategic planning.

TO APPLY: At <http://www.wicourts.gov/courts/employment/apply.htm> submit a cover letter and resume (combined as one document) with the position title **Budget & Policy Officer (#17-1448)**. If you are unable to apply online please send application materials to human.resources@wicourts.gov or: Human Resources, 110 East Main Street Suite 430, Madison, WI 53703-3356, (608) 266-3501 or FAX (608) 261-8293.

National Leadership Awards

These awards, presented annually at the National Leadership Training (NLT), primarily recognize individuals for their contribution to the government financial management profession. Nominations are due November 30, 2016. **Please consider nominating a co-worker or friend.**

February 15–16, 2017: NLT in Washington, D.C.

- Elmer Staats Award (federal)
- Distinguished Federal Leadership Award (federal)
- Excellence in Government Leadership Award (state/local)
- William R. Snodgrass Distinguished Leadership Award (state)
- Distinguished Local Government Leadership Award (local)
- Andy Barr Award (private sector)
- Private Sector Financial Excellence Award (private sector)

<https://www.agacgfm.org/Membership/Connect/Awards-Recognition/National-Leadership-Awards-and-AGA-National-Awards.aspx>

National News

AGA Past National President wins Outstanding CPA in Government Career Contributor Award

Sam McCall, 2005–06 National President, was honored for his contributions to the efficiency, effectiveness and delivery of services in government finance. [Learn more](#)

"Knowledge Is Power During Presidential Transition — Patience Will Help, Too"

What should federal employees expect during transition? How will it differ from 2008? [Learn more and view a special video.](#)

Need to determine fiscal and program requirements?

Use these essential "decision tools." [Discover them](#) | [View all Intergovernmental Reports](#)

ARE YOU MOVING?

Please notify both your chapter and AGA National of your address change. Update your address online at the national website in the members' only area: www.agacgfm.org

SHARE YOUR NEWS

Please submit an article to the Newsletter Editor at radiojevich@danesherriff.com Deadline for submission of articles is the 25th of the month.

Your job search is over!

Our new member-only job board has job listings from coast to coast, with new ones added often. [Search jobs](#)

Only 10 days left to share your best

Share your best practices, success stories and innovations with the *Journal* by Sept. 1. [Learn more](#)

Chapter spotlight: Central Arkansas

The chapter is the first to go live with its new, AGA-hosted website at www.centralaraga.org. Great job!

The Certified Government Financial Manager® (CGFM®)

 **The Mark of Excellence for Government Financial Professionals**

Attend the October CGFM Intensive Review Course

Your CGFM exams are included! [Learn more](#)

Annual Renewal Requirement

All active CGFMs must renew their certification annually. At the beginning of each year, invoices will be sent to all active CGFMs. Annual CGFM renewal payments are due by March 31.

Calendar of Events 2016 – 2017

August 17, 2016 – Board Meeting, Parkway Family Restaurant

September 14, 2016 – Webinar: Avoiding Surprises and Assessing Risks: Building on Today's Internal Controls, State Office Building, 201 West Washington

October 4, 2016 – Board Meeting, Parkway Restaurant, 1221 Ann Street, Madison, WI

October 20, 2016 – Luncheon Meeting, Speaker: David P. Schmiedicke, Finance Director, City of Madison, WI; Topic: Budget and Borrowing for the City of Madison's Broad Banding (Rigby's Restaurant, 119 East Main Street, Madison, WI)

November 1, 2016 – Board Meeting

November 10, 2016 – Luncheon Meeting

December 6, 2016 – Board Meeting

December 7, 2016 – Ethics Webinar

January 3, 2017 – Board Meeting

January 26, 2017 – Luncheon Meeting, Annual Tax Update

February 7, 2017 – Board Meeting

February 23, 2017 – Luncheon Meeting

March 7, 2017 – Board Meeting

March 23, 2017 – Luncheon Meeting

April 4, 2017 – Board Meeting

April , 2017 – Luncheon Meeting

May 2, 2017 – Board Meeting

May 7, 2017 – Community Service Event – MS Walk

May 10, 2017 – Annual Spring Symposium, UW-Madison Union South

June 6, 2017 – Board Meeting

Note: Community service, VITA, and social events will be announced during the year.

*** subject to change as more detailed topic information becomes available***



SOUTHERN WISCONSIN CHAPTER

Officers and Directors 2016 – 2017

President – Mary Laufenberg, CGFM, CPA, fredmary6998@gmail.com, 608-438-8338

President Elect – Vacant

Immediate Past President – Sherri Voigt, CGFM, CPA, DOT, sherriv@live.com, 608-266-2814

Treasurer – Roger Birkett, CPA, jabirk100@yahoo.com

Historian – David Mellem, CGFM, CIA, CISA, US DHHS OIG, david.mellem@oig.hhs.gov, 608-264-5415 extension 25

Membership Chair – David Mellem, CGFM, CIA, CISA, US DHHS OIG, david.mellem@oig.hhs.gov, 608-264-5415 extension 25

Newsletter Editor – Lillian Radivojevich, radivojevich@danesherriff.com, 608-284-4801

Education Chair – Mary Laufenberg, CGFM, CPA, fredmary6998@gmail.com, 608-438-8338

Awards Chair – Shellee Bauknecht, LAB, shellee.bauknecht@legis.wisconsin.gov

Accountability Outreach Chair – Sherri Voigt, CGFM, CPA, DOT, sherriv@live.com, 608-266-2814

Webmaster – Scott Thornton, sbthornton@gmail.com

Community Service Chair – To be announced

CGFM Chair – To be announced

Directors

- Shellee Bauknecht, LAB, shellee.bauknecht@legis.wisconsin.gov
- Lillian Radivojevich, radivojevich@danesherriff.com, 608-284-4801
- Max Brunner

Chapter Website – www.aga-wis.org

Chapter Address – PO Box 1454; Madison, WI 53701-1454