



SOUTHERN  
WISCONSIN  
CHAPTER



# Monthly Footnotes

## FEBRUARY 2017

### Welcome Members and Non-Members

### February Audio Conference

**DATE:** February 22 | 1–2:50 p.m. | 2 CPEs

**TOPIC:** **Fraud Indicators and Risk Assessments**

Fraud jeopardizes agency missions by diverting scarce resources from their intended purpose. A single case of fraud can undermine its mission, disrupt services, and force management to expend valuable time and resources to resolve and recover property lost to fraud. Reputational risks of fraud can greatly damage the perception of an agency, impact employee morale and create public distrust. To the extent federal managers can effectively mitigate and prevent fraud from occurring, it can save time and resources and present an agency image of good governance and deserving of public trust. This webinar will present actual fraud detection indicators, fraud cases and resolution, and the responsibilities for auditors to plan and perform risk assessments as enunciated in:

- Management's Responsibility for Enterprise Risk Management and Internal Control (OMB Circular No. A-123)
- Generally Accepted Government Auditing Standards (GAO Yellow Book)
- Standards for Internal Control in the Federal Government (GAO Green Book)

**DATE:** **Wednesday, February 22, 2017**  
**1–2:50 p.m.**

**COST:** **Free for Members, \$10 for Non-Members**

**PLACE:** **Wisconsin Department of Health Services, 101 West Wilson St, Room 751**

**RESERVATIONS:** Contact Sherri Voigt **by 4 p.m. on Monday, February 20, 2017** with your name, membership status, at (608) 266-2814 or

#### Inside This Issue:

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#### NEW MEMBERS FIRST LUNCHEON MEETING IS FREE!

If you are a new member and you are attending your first luncheon, it's **FREE!** Please note this when making reservation.

**PRESIDENT'S MESSAGE**  
**Mary Laufenberg, CGFM, CPA**

**Hello everybody:**

We are currently still working on our education curriculum at AGA and have a few new engagements to tell you about. The first is the webinar scheduled for February 22nd from 1:00 to 2:50 p.m. titled "Fraud/Risk". The location for this webinar has yet to be determined but we will let you know this place as soon as possible. The second is a speaker has been confirmed for our luncheon scheduled for March 23rd. This speaker is Vern Stenman, President of the Madison Mallard's who will be addressing his budget for the new seating rebuild at the Warner Park Stadium, the forecasting of increased revenue and working with the City of Madison on this renovation. Finally, we are still working on finalizing the agenda for our May AGA Symposium. There are a couple more slots that still need to be filled and I have reached out to possible speakers who have not yet gotten back to me. I am hoping to finalize this soon. Stay tuned to our website for this following information.

I hope to see everybody at the above-mentioned education sessions and take care...

Mary Laufenberg  
2016-17 Co-presidents  
Southern Wisconsin Chapter of the  
Association of Government Accountants

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**FIRST LUNCHEON MEETING IS FREE**

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Please note that when calling in your reservation.

**Subscribe to AGA Southern Wisconsin Chapter News**  
**at**

**[www.aga-wis.org](http://www.aga-wis.org)**

**for updated employment opportunities and important news breaking announcements.**  
**Also, register online for luncheons, easy and convenient.**

## ABOUT THIS MONTH'S WEBINAR

### Fraud/Risk

**February 22 | 1–2:50 p.m. CT | 2 CPEs | FOS: AUDG**

Fraud jeopardizes agency missions by diverting scarce resources from their intended purpose. A single case of fraud can undermine its mission, disrupt services, and force management to expend valuable time and resources to resolve and recover property lost to fraud. Reputational risks of fraud can greatly damage the perception of an agency, impact employee morale and create public distrust. To the extent federal managers can effectively mitigate and prevent fraud from occurring, it can save time and resources and present an agency image of good governance and deserving of public trust. This webinar will present actual fraud detection indicators, fraud cases and resolution, and the responsibilities for auditors to plan and perform of risk assessments as enunciated in:

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- Standards for Internal Control in the Federal Government (GAO Green Book)

#### **Learning Objective:**

This webinar will present a brief overview of fraud indicators and actual case examples while also discussing the current guidelines and requirements for performing fraud risk assessments and reporting potential findings of fraud.

#### **Speakers:**

- **Kenneth Frederick**, Senior Investigator, Special IG for Afghanistan Reconstruction
- **J.T. Littlejohn**, Assistant Auditor General for Navy Internal Control and Fraud Audits
- **Art Scott**, Assistant Auditor General for Navy Research, Development & Acquisition Audits
- **Moderator: Richard Leach CIA, CFE**, Director and Senior Advisor, CohnReznick LLP

# Chapter News



## ***Save the Date***

**AGA Southern Wisconsin  
Chapter  
Annual Symposium  
UW - Madison Union South  
May 10, 2017**

## **\$20 Incentive Program for Recruiters of New Members**

**Starting January 2017, chapter members can earn incentive payments of \$20 for each new AGA Southern Wisconsin Chapter member recruited by April 30, 2017.**

Membership applications and instructions are available on the AGA national website at [www.agacgfm.org](http://www.agacgfm.org) under the Membership drop down menu near the top of the website homepage.

Questions about this program should be submitted to the chapter membership chairperson at [david.mellem@oig.hhs.gov](mailto:david.mellem@oig.hhs.gov) or 608-264-5415 ext. 25.



## **Walk Details**

**Date(s):** May 7, 2017

**Start/Finish Location:** Warner Park

**Time:** check-in opens at 9 a.m.; walk begins at 10 a.m.

## **Walk to create a world free of MS.**

Ending multiple sclerosis for good will take all of us. Walk MS helps us team up with friends, loved ones and co-workers to change the world for everyone affected by MS. Together, we become a powerful force. And with every step we take, every dollar we raise...we're that much closer.

**Together, we will end MS forever.**

**Join us for Walk MS: Madison 2017 on May 7, 2017.** Contact Sherri Voigt at (608) 266-2814 or [sherriv@live.com](mailto:sherriv@live.com) to participate.

# National News

## Special CGFM offer, *only* for AGA members



The CGFM application fee is discounted 50 percent from now until March 31. Let your members know about this great opportunity to get started!

[learn more](#)

## Scholarships Available, *only* for AGA Members

Scholarship money is available for AGA members and their family members pursuing studies in a financial management discipline such as accounting, economics, finance, information systems/technology or public administration. Apply by April 14.

[apply](#)

### What's your favorite membership benefit?

Is it your beautiful and informative weekly newsletter? Compelling thought-leadership in the *Journal*? Discounted event registration? Networking opportunities? Whichever, don't risk missing out — renew today!

[learn more](#)

### PDT awards open for nominations

Know an individual or chapter that goes above and beyond to further AGA's mission? Nominate them by March 31. Winners will be featured at PDT 2017 in Boston.

[learn more](#)

### By the Number

984

We're so close to 1,000 Twitter followers. Can you help us get there?

[learn more](#)

### Upcoming Events



View AGA's calendar for national and chapter events.

[learn more](#)

### Chapter Spotlight



**Central Arkansas**  
Proudly displays CGFM achievements on its website year-round.

[learn more](#)

### DATA Act: Agency Best Practices and Approaches to Implementation

Our newest executive report highlights challenges, and offers advice based on responses to an online survey and in-person interviews.

[learn more](#)



### 2017 National Leadership Training

Feb. 15-16 | Washington or virtual | 14 CPEs

[LEARN MORE](#)



**Meet fellow member:  
Gabrielle Foster, MBA**



**"A New Paradigm in  
Government Purchasing"**

"To me, the possibilities were endless if I chose a government career. I've never regretted my choice."

[read more](#)

Highways England's innovative procurement model successfully forged its supply chain into a giant learning machine.

[read more](#)

### **NLT 2017 session highlight: The CFO as Business Leader**

What might the new administration's business-like approach to government look like for the CFO community?

[learn more](#)



### **Catch up: Highlights from the 2017 Financial Systems Summit**

Did we take your photo? [Check for yourself!](#) Then, read takeaways from Federal News Radio and Federal Computer Week.

[learn more](#)



### **Webinar: Financial Reporting Model Improvement — Government Funds**

**Feb. 8 | 2–3:50 p.m. ET | 2 CPEs**  
Explore the nature and scope of changes proposed in GASB's December invitation to comment.

[learn more](#)

### **On-site course spotlight: Governmental Environment**

Have staff new to government? [This course](#) will help them hit the ground running!



email us



The winter *Journal* is here!  
Best Practices in Government  
Financial Management

SAVE time,  
money &  
paper.

Renew online in three easy steps!

Renew your AGA membership online by Feb. 5 — save a stamp and contribute to saving the environment, too.

renew now

Renewing online is easy! Here's how:

- 1 Log in to [my AGA](#) with your user name (67456) and password. Forgot your password? That's okay, you can [reset it here](#).
- 2 Proceed to check out: Enter billing information and click submit.
- 3 Congratulations! We are so excited to serve you for another year!





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### ARE YOU MOVING?

Please notify both your chapter and AGA National of your address change. Update your address online at the national website in the members' only area: [www.agacgfm.org](http://www.agacgfm.org)



### SHARE YOUR NEWS

Please submit an article to the Newsletter Editor at [radiojevich@danesherriff.com](mailto:radiojevich@danesherriff.com) Deadline for submission of articles is the 25th of the month

## Calendar of Events 2016 – 2017

August 17, 2016 – Board Meeting, Parkway Family Restaurant

September , 2016 – Board Meeting

September 14, 2016 – Webinar: Avoiding Surprises and Assessing Risks: Building on Today's Internal Controls, 201 West Washington, Department of Tourism

October 4, 2016 – Board Meeting, Parkway Restaurant, 1221 Ann Street, Madison, WI

October 20, 2016 – Luncheon Meeting, Speaker David P. Schmiedicke, Finance Director, City of Madison, WI; Topic Budget and Borrowing for the City of Madison's Broad Banding, Rigby's Restaurant, 119 East Main Street, Madison, WI

November 1, 2016 – Board Meeting -- CANCELLED

December 6, 2016 – Board Meeting

December 7, 2016 – Webinar: Ethics, WI Department of Transportation

January 3, 2017 – Board Meeting – CANCELLED

January 26, 2017 – Luncheon Meeting, Annual Tax Update, Monona Garden

**February 7, 2017 – Board Meeting**

**February 22, 2017 Webinar: Fraud/Risk, 1–2:50 p.m., 2 CPE**

March 7, 2017 – Board Meeting

March 23, 2017 – Luncheon Meeting

April 4, 2017 – Board Meeting

April , 2017 – Luncheon Meeting

May 2, 2017 – Community Service Event – MS Walk

May 7, 2017 – Board Meeting

May 10, 2017 – Annual Spring Symposium, UW-Madison Union South

June , 2017 – Board Meeting

Note: Community service, VITA, and social events will be announced during the year.

*\*\* subject to change as more detailed topic information becomes available\*\**



## SOUTHERN WISCONSIN CHAPTER

### Officers and Directors 2016 – 2017

**President** – Mary Laufenberg, CGFM, CPA, [fredmary6998@gmail.com](mailto:fredmary6998@gmail.com), 608-438-8338

**President Elect** – Vacant

**Immediate Past President** – Sherri Voigt, CGFM, CPA, DOT, [sherriv@live.com](mailto:sherriv@live.com), 608-266-2814

**Treasurer** – Roger Birkett, CPA, [jabirk100@yahoo.com](mailto:jabirk100@yahoo.com)

**Historian** – David Mellem, CGFM, CIA, CISA, US DHHS OIG, [david.mellem@oig.hhs.gov](mailto:david.mellem@oig.hhs.gov), 608-264-5415 extension 25

**Membership Chair** – David Mellem, CGFM, CIA, CISA, US DHHS OIG, [david.mellem@oig.hhs.gov](mailto:david.mellem@oig.hhs.gov), 608-264-5415 extension 25

**Newsletter Editor** – Lillian Radivojevich, [radivojevich@danesherriff.com](mailto:radivojevich@danesherriff.com), 608-284-4801

**Education Chair** – Mary Laufenberg, CGFM, CPA, [fredmary6998@gmail.com](mailto:fredmary6998@gmail.com), 608-438-8338

**Awards Chair** – Shellee Bauknecht, LAB, [shellee.bauknecht@legis.wisconsin.gov](mailto:shellee.bauknecht@legis.wisconsin.gov)

**Accountability Outreach Chair** – Sherri Voigt, CGFM, CPA, DOT, [sherriv@live.com](mailto:sherriv@live.com), 608-266-2814

**Webmaster** – Scott Thornton, [sbthornton@gmail.com](mailto:sbthornton@gmail.com)

**Community Service Chair** – To be announced

**CGFM Chair** – To be announced

#### Directors

- Shellee Bauknecht, LAB, [shellee.bauknecht@legis.wisconsin.gov](mailto:shellee.bauknecht@legis.wisconsin.gov)
- Lillian Radivojevich, [radivojevich@danesherriff.com](mailto:radivojevich@danesherriff.com), 608-284-4801
- Max Brunner

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**Chapter Website** – [www.aga-wis.org](http://www.aga-wis.org)

**Chapter Address** – PO Box 1454; Madison, WI 53701-1454