



SOUTHERN
WISCONSIN
CHAPTER



Monthly Footnotes

APRIL 2017

Welcome Members & Non-Members

April 13th Luncheon Meeting

TOPIC: Estate Planning

SPEAKERS: Shayna W. Borakove, Estate Attorney, Borakove/Osman, LLC

DATE: Thursday, April 13, 2017

REGISTRATION: 11:30 a.m. LUNCH: 11:45 a.m.

COST: \$6 for Members, \$12 for Non-Members

PLACE: Babe's Restaurant
5614 Schroeder Rd., Madison,
Wisconsin 53711

MENU: Meals served with house cut pub fries and include soda, coffee, or tea.

- Cheeseburger with cheddar cheese
- Grilled chicken breast on a toasted Brioche bun with lettuce, tomato, pickle, and side of mayo
- Veggie machine - grilled eggplant, mushrooms, yellow zucchini, red pepper, artichoke hearts, onions, topped with melted provolone cheese on sourdough bread with pesto mayo and balsamic reduction

RESERVATIONS: Contact Sherri Voigt by 1 p.m. on Monday, April 10, 2017 with your name, membership status, meal choice (and for carpooling information) at (608) 266-2814 or sherriv@live.com.

Register on-line at www.aga-wis.org

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NEW MEMBERS FIRST LUNCHEON MEETING IS FREE!

If you are a new member and you are attending your first luncheon, it's FREE! Please note this when making reservation.

PRESIDENT'S MESSAGE
Mary Laufenberg, CGFM, CPA

Hello everybody:

We have a great luncheon scheduled at Babe's Restaurant on April 13 with a speaker from Borakove/Osman, LLC, Attorney Shayna Borakove speaking on the topic of family estate planning. Also don't forget about our 40th Annual AGA Symposium scheduled at the Union South Building on May 10. We have a great group of speakers for you this year.

I hope to see everybody at that time.

Mary Laufenberg, CPA, CGFM
2016-17 President
Southern Wisconsin Chapter of the
Association of Government Accountants

About This Month's Speaker



Attorney Shayna W. Borakove was first authorized to practice law in 2005, and is licensed in Wisconsin, Massachusetts & Minnesota. She graduated from the University of Missouri-KC, and then from New England School of Law in Boston in 2005, cum laude with honors.

Growing up on a Missouri dairy farm prepared Shayna to serve the needs of both family and businesses. She understands the value of hard work, keeping one's word, and the importance of family. She was taught that each person was part of the land they worked and the legacy they left. Life and legacy are central to estate and business planning that protects preserves and provides for her clients' future and their next generation.

Shayna's civil litigation background defending businesses and individuals alike, help business owners and prospective entrepreneurs make informed decisions when determining how to structure, and how to maintain their business.

Chapter News

**2017 ANNUAL PROFESSIONAL DEVELOPMENT
SYMPOSIUM -- REGISTER TODAY!**

40th ACCOUNTING AND FINANCIAL MANAGEMENT CONFERENCE

CPE CREDITS 7 HOURS

May 10, 2017

**University of Wisconsin Union South
1308 West Dayton Street
Madison, WI 53715
(608) 890-3000**

**The Association of
Government Accountants
Advancing Government Accountability
WEDNESDAY, MAY 10, 2017**

7:30 a.m. Registration -- 8:00 a.m. – 4:00 p.m. Conference

Objective: This conference is designed to enhance understanding of some of the problems encountered today in the public sector, inform of public policies and emerging issues, and provide managerial techniques to affect positive changes. The 40th Annual Accounting and Financial Management Conference continue the Association of Government Accountant's commitment to a planned program of professional education and development for public sector financial managers.

Format: Lecture, question and answer

Level: Update/Overview

CPE Credits: 7 hours

Fee: AGA Member \$37

Non-Member \$75

Retired AGA Member \$25

**Symposium Registration Should be Received by
April 27, 2017**

Mail to: **Association of Government Accountants**
PO Box 1454
Madison, WI 53701-1454

Registration Contact: Sherri Voigt at 608-266-2814 or
sherri2.voigt@dot.wi.gov.

For Symposium content questions and specific dietary requests, contact:
Mary Laufenberg at 608-438-8338 fredmary6998@gmail.com.

**REGISTRATION FORM
AGA Southern Wisconsin Chapter Symposium
May 10, 2017**

Name _____

Employer _____

Street _____

City _____

State _____ **Zip** _____

Phone _____

E-mail Address _____

Fee - Mark Appropriate Line:

AGA Member - \$37 _____

Non-Member - \$75 _____

Retired AGA Member - \$25 _____

____ Fee Enclosed (make check payable to the Association of Government Accountants or AGA)

____ Purchase order forthcoming.

____ Credit card payment may be processed through PayPal. Please note on registration if you want PayPal processing.

Contact Sherri Voigt at 608-266-2814 or sherri2.voigt@dot.wi.gov for the AGA Vendor ID number if it is needed to process payment or purchase order.



Walk Details

Date(s): May 7, 2017

Start/Finish Location: Warner Park

Time: check-in opens at 9 a.m.; walk begins at 10 a.m.

\$20 Incentive Program for Recruiters of New Members

Chapter members can still earn incentive payments of \$20 for each new AGA Southern Wisconsin Chapter member recruited by April 30, 2017.

Membership applications and instructions are available on the AGA national website at www.agacgfm.org under the Membership drop down menu near the top of the website homepage.

Questions about this program should be submitted to the chapter membership chairperson at david.mellem@oig.hhs.gov or 608-264-5415 ext. 25.

COMMUNIUTY SERVICE

The Salvation Army is in need of the following items at their women's shelter:

- Sports Bras (one size fits all)
- Large Diapers
- Women's Socks
- Women's Underwear (sizes 5-8)
- Gently used or new back packs or small wheeled suitcases

The Salvation Army appreciates anything the Chapter can provide, thank you for your support and donations.

Items referenced above will be collected at the April 13th luncheon meeting at Babe's Restaurant.

National News

By the Number

48

CPEs you can earn by attending our CGFM training program.

[learn more](#)

Upcoming Events



View AGA's calendar for national and chapter events.

[learn more](#)

Chapter Spotlight



Atlanta

Celebrated CGFM Month with Gov. Nathan Deal. View photo.

[learn more](#)

Assessing Government Performance Across the Triple Bottom Line

Government organizations are natural leaders in advancing the triple bottom line. Local sustainability initiatives promote positive change.

[learn more](#)



CFO/CIO Summit

May 4 | 8 a.m.–12:15 p.m. | Washington | 4 CPEs

Hear an OMB update, get perspectives from the C-suite,



Did you know?

The content for the three CGFM examinations is directly applicable to what government financial management

and learn the latest on the DATA Act and cybersecurity — all through the lens of CFO/CIO collaboration.

[learn more](#)

professionals — like you — do every day. See for yourself!

[learn more](#)

50 — and counting!

Take a look at the states, cities and counties that officially declared March CGFM Month!

[learn more](#)

Spring 2017 *Journal* quiz is live — earn 3 CPEs!

The issue on sustainability will hit mailboxes soon, but is available now if you prefer to read online or on the go!

[learn more](#)



Don't let your membership lapse.
Renew by Friday, March 31!

[renew now](#)

On-site course spotlight: The Auditor's Role in Effective Risk Management

This course is for government auditors who integrate risk management and/or perform risk assessments as part of a risk-based audit plan.

[learn more](#)



Meet fellow member: Melinda Miguel, CIG, CFSA, CBM, CICA, PMP

At 19, Miguel witnessed — and reported — a coworker engage in a fraud scheme. Now, she detects and prevents fraud professionally.

learn more

ARE YOU MOVING?

Please notify both your chapter and AGA National of your address change. Update your address online at the national website in the members' only area: www.agacgfm.org



SHARE YOUR NEWS

Please submit an article to the Newsletter Editor at radiojevich@danesherriff.com Deadline for submission of articles is the 25th of the month.

Calendar of Events 2016 – 2017

August 17, 2016 – Board Meeting, Parkway Family Restaurant

September , 2016 – Board Meeting

September 14, 2016 – Lunch Meeting Webinar, Avoiding Surprises and Assessing Risks:
Building on Today's Internal Controls, WHEDA Building, Department of Tourism

October 4, 2016 – Board Meeting, Parkway Restaurant, 1221 Ann Street, Madison, WI

October 20, 2016 – Luncheon Meeting, Speaker David P. Schmiedicke, Finance Director,
City of Madison, WI; Topic Budget and Borrowing for the City of Madison's Broad
Banding, Rigby's Restaurant, 119 East Main Street, Madison, WI

November 1, 2016 – Board Meeting -- CANCELLED

December 6, 2016 – Board Meeting

December 7, 2016 – Webinar, Ethics

January 3, 2017 – Board Meeting – CANCELLED

January 26, 2017 – Luncheon Meeting, Annual Tax Update

February 7, 2017 – Board Meeting

February 22, 2017 Luncheon Meeting, Webinar, Topic Fraud/Risk, 1–2:50 p.m., 2 CPE

March 7, 2017 – Board Meeting

March 23, 2017 – Luncheon Meeting, Speaker Vern Stenman, Madison Mallards – Renovation
of Warner Park Stadium, Rigby's Restaurant

April 4, 2017 – Board Meeting

**April 13, 2017 – Luncheon Meeting, Shayna W. Borakove, Estate Attorney,
Borakove/Osman, LLC, Topic – Estate Planning, Babe's Restaurant, 5614
Schroeder Rd., Madison, WI 53711**

May 2, 2017 – Community Service Event – MS Walk

May 7, 2017 – Board Meeting

May 10, 2017 – Annual Spring Symposium, UW-Madison Union South

June , 2017 – Board Meeting

Note: Community service, VITA, and social events will be announced during the year.

*** subject to change as more detailed topic information becomes available***



SOUTHERN WISCONSIN CHAPTER

Officers and Directors 2016 – 2017

President – Mary Laufenberg, CGFM, CPA, fredmary6998@gmail.com, 608-438-8338

President Elect – Vacant

Immediate Past President – Sherri Voigt, CGFM, CPA, DOT, sherriv@live.com, 608-266-2814

Treasurer – Roger Birkett, CPA, jabirk100@yahoo.com

Historian – David Mellem, CGFM, CIA, CISA, US DHHS OIG, david.mellem@oig.hhs.gov, 608-264-5415 extension 25

Membership Chair – David Mellem, CGFM, CIA, CISA, US DHHS OIG, david.mellem@oig.hhs.gov, 608-264-5415 extension 25

Newsletter Editor – Lillian Radivojevich, radivojevich@danesherriff.com, 608-284-4801

Education Chair – Mary Laufenberg, CGFM, CPA, fredmary6998@gmail.com, 608-438-8338

Awards Chair – Shellee Bauknecht, LAB, shellee.bauknecht@legis.wisconsin.gov

Accountability Outreach Chair – Sherri Voigt, CGFM, CPA, DOT, sherriv@live.com, 608-266-2814

Webmaster – Scott Thornton, sbthornton@gmail.com

Community Service Chair – To be announced

CGFM Chair – To be announced

Directors

- Shellee Bauknecht, LAB, shellee.bauknecht@legis.wisconsin.gov
- Lillian Radivojevich, radivojevich@danesherriff.com, 608-284-4801
- Rachel Zellmer, DPI, rachel.zellmer@dpi.wi.gov

Chapter Website – www.aga-wis.org

Chapter Address – PO Box 1454; Madison, WI 53701-1454