



SOUTHERN  
WISCONSIN  
CHAPTER



# Monthly Footnotes

## September 2017

**Welcome Members and Non-Members to the New 2017-18 Program Year!**

**Wednesday, September 20  
Lunch Meeting**

**TOPIC: Madison Metro Budget**

**SPEAKERS: Panel Discussion: Wayne Block, Jeff Daniels, Scott Korth**

**REGISTRATION: 11:30 a.m. LUNCH: 11:45 a.m.**

**COST: \$6 for Members, \$12 for Non-Members**

**PLACE: Rigby Pub and Grill, 119 East Main Street, Madison, WI 53703**

**MENU:**

- Rigby Burger - Aged Wisconsin cheddar cheese, onion rings, lettuce, and tomato on a brioche bun with house cut pub fries
- California Grilled Chicken - Grilled chicken, chipotle mayo, avocado, pepper jack cheese, pickled red onion, and arugula with house cut pub fries
- Mac n Cheese – RP pasta, aged Wisconsin cheddar sauce, tomato, red onion

**RESERVATIONS:** Contact Sherri Voigt **by 1 p.m. on Friday, September 15, 2017** with your name, membership status, meal choice (and for carpooling information) at (608) 266-2814 or [sherriv@live.com](mailto:sherriv@live.com).

**Register on-line at [www.aga-wis.org](http://www.aga-wis.org)**

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**NEW MEMBERS  
FIRST LUNCHEON MEETING  
IS FREE!**

If you are a new member and you are attending your first luncheon, it's **FREE!** Please note this when making reservation.

**ABOUT THIS MONTH'S SPEAKER PANEL**

**Madison Metro Budget**

**Wayne Block**

Transit Finance Manager

9 years with City of Madison

Previous work in private sector, so has a unique view of both private and public sector work.

Accounting degree from UW-Madison, CPA, Elijah Watt Sells Award Winner

**Jeff Daniels**

Transit Accountant 3 – supervises payroll, FMLA and procurement processes

6 years with City of Madison

Bachelor's from UW-Madison in Accounting and Management

**Scott Korth**

Transit Accountant 3 – grant administration and procurement oversight

11 years with City of Madison; 17 years in Finance field

MBA from Cardinal Stritch University and Bachelor's from UW-Whitewater in Finance

**Member Benefit**

**Members can bring their supervisor to one lunch meeting a year for free!!!**

**This is our thank you to them for supporting member activity and training.**

**PRESIDENT'S MESSAGE**  
**Sherri Voigt, CGFM, CPA**

Welcome to the 2018 Southern Wisconsin Association of Government Accountant program year!

We have lunch meetings scheduled for September and October. We will be filling in some audio conference dates to increase the number of CPE we can offer. We are using the feedback from the May training event to search out topics and speakers that were included in the comments. If you have any ideas that you have seen recently, please feel free to contact Education Chair Mary Laufenberg at [maryendres6998@gmail.com](mailto:maryendres6998@gmail.com).

We are looking at some community service events that have a social component so people can get to know their government accountability peers. If you have ideas that would work for small groups, please send them in.

Take a look at the calendar of events and see what sessions you might be able to attend. We look forward to seeing you over the program year!

*Sherri*



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# Chapter News

## 40th ACCOUNTING AND FINANCIAL MANAGEMENT CONFERENCE RECAP

### 2017 ANNUAL PROFESSIONAL DEVELOPMENT SYMPOSIUM

May 10, 2017

University of Wisconsin Union South

The Southern Wisconsin AGA Chapter, 40<sup>th</sup> ACCOUNTING AND FINANCIAL MANAGEMENT CONFERENCE was a great success... conference attendees had the opportunity to grow their professions network, build their knowledge base, and expand their professional resources. **Thank you** all for attending and making our 40<sup>th</sup> annual conference such a success!



“Keeping the WI Retirement System on the Road to Success”; Shirley Eckes CPA,  
Chief Operating Officer, State of Wisconsin Investment Board



“Healthcare Reform, the ACA and Medicaid, What’s Next at the Federal Level and in Wisconsin”; Donna Friedsam, Health Policy Programs Director, UW Population Health Institute



“Economic Impact and Calculation of Visitor Spending”; Deb Archer, President & CEO Greater Madison Convention & Visitor Bureau



“A Couple of Thoughts on Leadership form One Who has Made a Few Laps Around the Track”; Marcia Anderson, Major General (Retired)



“Enterprise Risk Management, What Comes Next and How the State Might Prepare”; Hugh Smith, CGFM, CFE, CPA, Practice Lead, Brook Weiner LLC



“Protecting You From Cyber Threat in America’s Dairyland”; Byron Franz, Special Agent, federal Bureau of Investigation

## MILITARY HONOR FOR AGA SOUTHERN WISCONSIN CHAPTER MEMBER



### JOHN F. ROGAN COLONEL, RETIRED

**John F. Rogan, Colonel, Retired**, right, AGA Southern Wisconsin Chapter Member and AGA Life-Time Member, was inducted by unanimous vote into the Officer Candidate School Hall of Fame Class of 2017 during a May 8 ceremony at the National Infantry Museum in Columbus, Georgia, home of Fort Benning. He was the most senior member of his Hall of Fame Class of 2017, having been commissioned on November 1, 1946 via the Army Finance School Officer Candidate School.

John served in the U.S. Army during the World War II era and was honored in connection with his service. He was also recognized as a World War II veteran at the Patterson Award Banquet on May 9 at the National Infantry Museum. He retired from the Army with the rank of Colonel in 1970.

His other military awards include: World War II Victory Medal; United Nations Service Medal; Occupation Medal; Legion of Merit; Korean Service Medal; Army Commendation Medal; Meritorious Unit Citation; National Defense Service Medal with one Oak Leaf Cluster; Presidential and Department of Army Certificates of Appreciation; Army Finance Corp Distinguished Member of the Finance Regiment (Hall of Fame); and Certificate of Recognition for Service (from Secretary of Defense). He graduated first in his class from the Advanced Finance Officer Course at Ft. Harrison. His duty stations included Japan, Korea, Okinawa, New York (West Point), Georgia, Missouri, Texas, New Jersey, Kansas and Indiana.

John served as Wisconsin State Finance Director from 1970 to 1983. He is a Past President of the National Association of State Auditors, Comptrollers and Treasurers (NASCAT), past Member of the National Council on Government Accounting, and past Financial Advisor to the Bishops of the Diocese of Madison. He played an active role in establishing the Government Accounting Standards Board. John has too many other accomplishments and recognitions to list them all in this brief article.

Our Chapter and AGA are proud to have John as one of its longest serving members. Please congratulate and thank him for his exemplary military and civic service when you have the opportunity.

## COMMUNITY SERVICE

### Items Donated to the Salvation Army in April, 2017



**The Salvation Army** appreciates all donations and support provided by AGA members throughout the year. Salvation Army donations are a critical part of the organization's survival and are used to support various programs that provide resources to the working poor and those below the poverty level.

**The Salvation Army thanks you for your donations.**

## "Clam Chowder, Professional Development Training and a New Program Year"

National President Jim Arnette discusses his goals for AGA this year, PDT and the two gifts Past National President Doug Glenn gave him.

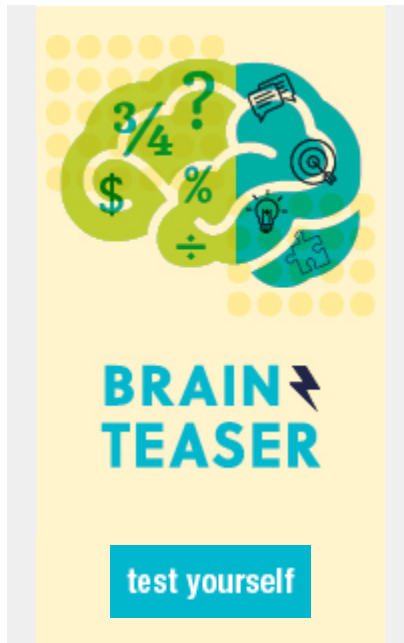
[learn more](#)



### Upcoming Events

View AGA's calendar for national and chapter events.

[learn more](#)



[test yourself](#)



### Chapter Spotlight

**Washington DC** hosted their strategic planning brunch to prepare for 2017–2018.

[learn more](#)

## 2017 Internal Control & Fraud Prevention Program is Live

View sessions and speakers, and join us in Washington or virtually Sept. 19–20.

[learn more](#)





### **NCLP Now Accepting Applications**

The National Collegiate Leadership Program is accepting applications for students to travel to and attend NLT 2018 at no cost. The deadline to apply is Friday, Nov. 10

[learn more](#)



### **Meet Fellow Member: Yuka Hechanova, CGFM, CPA, CIA, CGAP, CGMA**

Running turned Hechanova from a semi-active member of the Guam chapter to an active one, who held various positions before becoming chapter president.

[learn more](#)

### **Preparing a PAR/AFR? Attend Training to Improve Your Report**

Earn 2 CPE and learn from experts tips to prepare an award-winning report that is comprehensive and easy to read.

[learn more](#)

### **Support the NCSF and Show Your AGA Pride!**

Get a Team AGA jersey shirt, and proceeds will be donated to the National Community Service Fund. Place your order by Sept. 8.

[learn more](#)

### **Webinar: "Managing 90 Percent of Your Job!"**

**Sept. 13 | 2–3:50 p.m. ET | 2 CPEs**

Communication is 90 percent of leadership. Learn effective skills and techniques.

[learn more](#)



### "Fall" in Love with our CGFM Offer!

Attend the fall CGFM Intensive Review Course and your exams are on us! [Questions?](#)

[learn more](#)



### Integrity and Leadership

Have insights to share? Submissions are due to the *Journal* Sept. 1.

[learn more](#)

### How is AGA governed?

A national network of dedicated and passionate volunteers is responsible, and they gain personal and professional benefits along the way.

[learn more](#)

### Bring this course to your location!

#### **Making Cooperative Audit Resolution Understandable & Attainable:**

Provides professionals at all levels of government with a concrete approach to improving programs and reducing improper payments.

[learn more](#)



### **ARE YOU MOVING?**

Please notify both your chapter and AGA National of your address change. Update your address online at the national website in the members' only area: [www.agacgfm.org](http://www.agacgfm.org)

### **SHARE YOUR NEWS**

Please submit an article to the Newsletter Editor at [radivojevich@danesherriff.com](mailto:radivojevich@danesherriff.com)  
Deadline for submission of articles is the 25th of the month.

If you ever come up with a topic or speaker you think the local AGA chapter should offer, let us know!!! We are always looking for ideas. (contact Mary Laufenberg, Education Chair, at [maryendres6998@gmail.com](mailto:maryendres6998@gmail.com))

Over the past couple of months, we were contacted with great some ideas. If we are able to locate a presenter, we will be offering some additional training over the winter. Keep watching our calendar of events for changes!

## Calendar of Events 2017 – 2018

**September 2016 – Board Meeting, to be determined**

**September 20, 2016 – Luncheon Meeting Topic -- Madison Metro Budget, Location --  
The Rigby Pub and Grill, 119 East Main Street, Madison, WI 53703**

October 3, 2017 – Board Meeting, to be determined

October 26, 2017 – Luncheon Meeting, Madison Police Department will discuss their budget  
and expenditures on their police drones, location to be determined

November 7, 2017 – Board Meeting, to be determined

November 16, 2017 – Luncheon Meeting, topic and location to be determined

December 2017 – No Board Meeting

January 9, 2018 – Board Meeting, to be determined

January 25, 2018 – Luncheon Meeting, Annual Tax Update, speaker and location to be  
determined

February 6, 2018 – Board Meeting, to be determined

February 22, 2018 – Luncheon Meeting, topic and location to be determined

March 6, 2018 – Board Meeting, to be determined

March 22, 2018 – Luncheon Meeting, topic and location to be determined

April 3, 2018 – Board Meeting, to be determined

April 26, 2018 – Luncheon Meeting, topic and location to be determined

May 2018 – Community Service Event – MS Walk – date and location to be determined

May 1, 2018 – Board Meeting, to be determined

May 9, 2018 – Annual Spring Symposium, UW-Madison Union South

June 5, 2018 – Board Meeting, to be determined

Note: Community service, VITA, and social events will be announced during the year.

*\*\* subject to change as more detailed topic information becomes available\*\**



## Officers and Directors 2017 – 2018

**President** – Sherri Voigt, CGFM, CPA, DOT, [sherriv@live.com](mailto:sherriv@live.com), 608-266-2814

**President Elect** – Vacant

**Immediate Past President** – Mary Laufenberg, CGFM, CPA,  
[maryendres6998@gmail.com](mailto:maryendres6998@gmail.com), 608-438-8338

**Treasurer** – Roger Birkett, CPA, [jabirk100@yahoo.com](mailto:jabirk100@yahoo.com)

**Historian** – David Mellem, CGFM, CIA, CISA, US DHHS OIG, [david.mellem@oig.hhs.gov](mailto:david.mellem@oig.hhs.gov),  
608-264-5415 extension 25

**Membership Chair** – David Mellem, CGFM, CIA, CISA, US DHHS OIG,  
[david.mellem@oig.hhs.gov](mailto:david.mellem@oig.hhs.gov), 608-264-5415 extension 25

**Newsletter Editor** – Lillian Radivojevich, [radivojevich@danesherriff.com](mailto:radivojevich@danesherriff.com), 608-284-4801

**Education Chair** – Mary Laufenberg, CGFM, CPA, [fredmary6998@gmail.com](mailto:fredmary6998@gmail.com), 608-438-  
8338

**Awards Chair** – Vacant

**Accountability Outreach Chair** – Sherri Voigt, CGFM, CPA, DOT, [sherriv@live.com](mailto:sherriv@live.com), 608-  
266-2814

**Webmaster** – Scott Thornton, [sbthornton@gmail.com](mailto:sbthornton@gmail.com)

**Community Service Chair** – To be announced

**CGFM Chair** – To be announced

### Directors

- Shellee Bauknecht, LAB, [shellee.bauknecht@legis.wisconsin.gov](mailto:shellee.bauknecht@legis.wisconsin.gov)
- Lillian Radivojevich, [radivojevich@danesherriff.com](mailto:radivojevich@danesherriff.com), 608-284-4801

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**Chapter Website** – [www.aga-wis.org](http://www.aga-wis.org)

**Chapter Address** – PO Box 1454; Madison, WI 53701-1454