



SOUTHERN  
WISCONSIN  
CHAPTER



# Monthly Footnotes

APRIL 2018

Welcome Members/Non-Members

## Wednesday, June 13 Audio Conference

June 13 | 1–2:50 p.m. | 2 CPEs

**TOPIC:** Leadership  
Ethics in Leadership

**SPEAKER:** Kasthura Henry, Ph.D., CTP,  
AGA Chicago Chapter President

**REGISTRATION:** 12:45 p.m.

**MEETING:** 1:00 p.m.

**COST:** Attendance is free to the  
first 50 people who register.  
A wait list will be created if  
more than 50 sign up.

**PLACE:** Wisconsin Department of Health  
Services, 1 West Wilson Street,  
Madison, Wisconsin, 53703

Register on-line at [www.aga-wis.org](http://www.aga-wis.org)  
or by e-mail ([sherri-aga@hotmail.com](mailto:sherri-aga@hotmail.com)) by 3 pm on  
Friday, June 8, 2018.

**Note:** The AGA Chapter signs up for a single-site  
group webinar license. We can only award CPE for  
on-site attendance.

### Inside This Issue:

1.	Leadership Audio Conference June 13
2.	Webinar Information
3.	President's Message
3.	CGFM Month Photo
4.	Board Meeting Minutes
5.	May 9 <sup>th</sup> Symposium
6.	National News
9.	Calendar of Events
10.	Chapter Contacts

ABOUT THIS MONTH'S TRAINING

## Leadership

**June 13 | 1–2:50 p.m. CT | 2 CPEs | FOS: PD**

A fundamental challenge of our time is lack of ethical leadership. It has been discouraging to see the parade of public-sector officials epitomizing corruption and wrongdoing at the expense of taxpaying public. The breach of trust, brought about by various city, state and federal government officials, continues to fester animosity against governmental organizations. The remedy for public-sector corruption and likely socio-economic ramifications is not legislative controls but leadership values rooted in ethical choices. The essence of a leader is the soul from which character emanates; by successfully harnessing these character virtues, leaders emerge to ensure viability and sustainability of both the organization and society. A comprehensive model is used as the baseline to explore the needs and resulting benefits of ethical leadership. Join us to help build a socially responsible public-sector/professional partnership needed to shape our shared prosperity and regain the public trust!

### Learning objectives:

- Learn the ethical leadership model to apply the six virtues to realize the public-sector goal of preserving the public trust and the public good.
- Develop an understanding of why earning and maintaining the public trust is vital for the viability of governmental organizations, and what role accounting and finance professionals play in building that public trust.
- Develop an understanding of the need for good governance and how it is influenced by ethical leadership for effective risk mitigation.

**Speaker: Kasthuri Henry, Ph.D., CTP**, AGA Chicago Chapter President

**Moderator: Nancy Xiong, MA**, Associate Director, Women and Gender Studies, George Mason University

**Attendance is free to the first 50 people who register.** Visit [www.aga-wis.org](http://www.aga-wis.org) or e-mail [sherri-aga@hotmail.com](mailto:sherri-aga@hotmail.com) to register. (A wait list will be created if more than 50 sign up.)

**Note: The AGA Chapter signs up for a single-site group webinar license. We can only award CPE for on-site attendance under the agreement.**

## **PRESIDENT'S MESSAGE**

**Sherri Voigt, CGFM, CPA**

Hello AGA Members and other readers.

As we approach the end of the program year, I want to thank everyone who has attended a training session (or is registered for one of the upcoming events). We will be sending out a member survey soon to look at what types of training events and content best suit your needs. We will start planning the new program year in June.

We have just two sessions left for the year: The May 9 Symposium and a June 13 webinar on leadership (with an ethics in government focus). Please visit our website to register. Time is running out for the 7 CPE Symposium; **April 24 is the deadline!**

At the March 28 Cybersecurity webinar, we did a mini celebration of “March is CGFM Month” and had the signed proclamations on hand from Governor Walker and Mayor Soglin. Thank you to those in attendance for being willing to stand for a group photo.

**Sherri**

☸ =^..^=

### **March 28, 2018 CGFM Month Photo**

#### **March is CGFM Month**



Certified Government Financial Manager (CGFM) certificate holders who were present at the March 28 CyberSecurity webinar were photographed with the signed proclamations from Governor Walker and Mayor Soglin.

Pictured (left to right): Michele McGaffin, CGFM, Joanne Schultz, CGFM, Andrew Stovich, CGFM, Sherri Voigt, CGFM, David Mellem, CGFM.

**AGA Board Meeting**  
**Date/Time: April 3, 2018 5:15pm to 7:00 pm**  
**Location: Parkview Restaurant**

Treasurer's Report

Balance as of 4/3/18: \$16,059.19.

Present

Sherri Voigt, Mary Laufenberg, Roger Birkett, David Mellem, Lillian Radivojevich

Membership

72 active members; no new members as of last month.

CGFM

No updates.

Community Service

Still Collecting items for Salvation Army at luncheons.

Donations will be made as follows:

1. \$100 to the Red Cross
2. \$100 to the Dane County Humane Society
3. \$100 to Habitat for Humanity

Accountability

Discussion on how to promote accountability outreach for Chapter.

Chapter Recognition

Chapter goal is to receive Platinum award for 2018; on track to receive 300 – 400 additional points for CGFM retention efforts, approximately 400 additional points for member survey (to go out by the end of the month), and additional points to be earned by reaching out to non-renewed members.

Newsletter

Get any articles or photos to Lily by the 25<sup>th</sup> of each month.

Education

2018 Symposium registration: 49 individuals registered to date. Finalized meal menu, speaker introductions, folder stuffing and registration table attendance.

Web conference dates confirmed:

- 6/13/2018 – Leadership
- Include web conference registration in April Newsletter.



**2018 Chapter Board Members (left to right):** David Mellem, Mary Laufenberg, Roger Birkett, Lillian Radivojevich, Sherri Voigt

**Salvation Army Donations**

The Salvation Army greatly needs the following items:

- Bath Towels
- Diapers - All Sizes
- Battle Bottles
- Sanitary Items

Items will be collected at luncheon meetings.

The AGA Southern Chapter continues to support the Salvation Army Shelter and Community Center. Thank you AGA members and non-members for all of your wonderful support, it is greatly appreciated.

**2018 ANNUAL PROFESSIONAL DEVELOPMENT  
SYMPOSIUM -- REGISTER TODAY at [www.aga-wis.org](http://www.aga-wis.org)!**

**\*\*Deadline is April 24, 2018\*\***

## **41th ACCOUNTING AND FINANCIAL MANAGEMENT CONFERENCE**

**CPE CREDITS: 7 HOURS**

**Wednesday, May 9, 2018**

University of Wisconsin Union South

**The Association of Government Accountants**  
*Advancing Government Accountability*

Wednesday, May 9, 2018

7:30 a.m. Registration -- 8:00 a.m. – 4:00 p.m. Conference

**Objective:** The intended audience is financial managers, controllers, treasurers, auditors, and individuals whose responsibilities involve governmental accountability and financial management. This conference is designed to enhance understanding of some of the problems encountered today in the public sector, inform of public policies and emerging issues, and provide managerial techniques to affect positive changes. The 41st Annual Accounting and Financial Management Conference continues the Association of Government Accountant's commitment to a planned program of professional education and development for public sector financial managers.

**See full agenda on our website at [www.aga-wis.org](http://www.aga-wis.org)**

**Fee:** AGA Member \$40  
Non-Member \$80  
Retired AGA Member \$30

**Symposium Registration Should be Received by April 24, 2018**

**Mail Registration:** Association of Government Accountants  
PO Box 1454  
Madison, WI 53701-1454

**Online registration:** [www.aga-wis.org](http://www.aga-wis.org)

**Registration Contact:** Sherri Voigt, 608-266-2814, [sherri-aga@hotmail.com](mailto:sherri-aga@hotmail.com)

## National News

### Register for the Intensive Review Course!

Don't delay! The spring CGFM Intensive Review Course on April 26-27 in Arlington, Va. is almost full. Attendees will receive complimentary exams — up to a \$375 savings!

[register](#)

**NOTABLE** *and* **quotable** members are talking **intergov**

“I love being able to go straight to an individual business process in the Internal Control Tool and get quick, concise answers. The navigation is easy and the information is right on point!”

**Lynne Bajema, CPA**  
Oklahoma State Comptroller  
Office of Management and Enterprise Services

### Bring Your "A" Game for Success

Did you happen to miss our March 15 webinar "Owning My Future"? No worries! You can still listen to the full recording on our website. Learn from experts on how the "A's" — attitude, appearance, acquire, ask, achieve and more — can help set you up for success.

[listen now](#)



### Upcoming events

View AGA's calendar for national and chapter events.

[learn more](#)



**BRAIN  
TEASER**

[test yourself](#)



### Chapter spotlight

**Jackson Chapter**

Extremely Successful  
CGFM Month!

**Congratulations!**

### Seminar: Compliance for Small Agencies

On April 26, join Jack Heyman, in Washington, D.C. for a seminar that will cover FISMA, vulnerability assessments, privacy and the DATA Act.

[learn more](#)



### **ARE YOU MOVING?**

Please notify both your chapter and AGA National of your address change. Update your address online at the national website in the members' only area: [www.agacgfm.org](http://www.agacgfm.org)

### **SHARE YOUR NEWS**

Please submit an article to the Newsletter Editor at [radivojevich@danesherriff.com](mailto:radivojevich@danesherriff.com)  
Deadline for submission of articles is the 25th of the month.

If you ever come up with a topic or speaker you think the local AGA chapter should offer, let us know!!! We are always looking for ideas. (contact Mary Laufenberg, Education Chair, at [maryendres6998@gmail.com](mailto:maryendres6998@gmail.com))

Over the past couple of months, we were contacted with great some ideas. If we are able to locate a presenter, we will be offering some additional training over the winter. Keep watching our calendar of events for changes!



## Calendar of Events 2017 – 2018

September 2016 – Board Meeting

September 20, 2016 – Luncheon Meeting Topic -- Madison Metro Budget, Location -- The Rigby Pub and Grill, 119 East Main Street, Madison, WI 53703

October 3, 2017 – Board Meeting

October 26, 2017 – Luncheon Meeting Topic -- Madison Police Department will discuss their budget and expenditures on police drones.

November 7, 2017 – Board Meeting

November 16, 2017 – Luncheon Meeting Cancelled

December 2017 – No Board Meeting

December 6, 2017 – Webinar

January 9, 2018 – Board Meeting

January 25, 2018 – Luncheon Meeting Topic - Annual Tax Update, location Babe's Restaurant, 5614 Schroeder Road, Madison, Wisconsin, 53711

February 6, 2018 – Board Meeting

February 22, 2018 – Luncheon Meeting Topic – A Brief History of the Capitol and the Story of its Restoration/Rehabilitation/Preservation, location Rigby Pub and Grill, 119 East Main Street, Madison, WI 53703

March 6, 2018 – Board Meeting, Parkview Restaurant

March 28, 2018 – Webinar, Cybersecurity, location Wisconsin Housing and Economic Development Authority (WHEDA)/Department of Tourism Building, 201 West Washington, Madison WI 53703

**April 3, 2018 – Board Meeting, Parkview Restaurant**

**April 11, 2018 – Webinar, Beyond the Code: Ethics in The Real World; location WI Department of Administration, 101 East Wilson Street, Madison, Wisconsin, 53703, St. Croix Room.**

May 1, 2018 – Board Meeting

May 9, 2018 – Annual Spring Symposium, UW-Madison Union South

June 5, 2018 – Board Meeting, to be determined

June 13, 2018 – Webinar, Leadership, Dept of Health Services, 1 West Wilson

Note: Community service, VITA, and social events will be announced during the year.

*\*\* subject to change as more detailed topic information becomes available\*\**



SOUTHERN WISCONSIN CHAPTER

## Officers and Directors 2017 – 2018

**President** – Sherri Voigt, CGFM, CPA, UWSA, [sherri-aga@hotmail.com](mailto:sherri-aga@hotmail.com), 608-576-6473

**President Elect** – Vacant

**Immediate Past President** – Mary Laufenberg, CGFM, CPA,  
[maryendres6998@gmail.com](mailto:maryendres6998@gmail.com), 608-438-8338

**Treasurer** – Roger Birkett, CPA, [jabirk100@yahoo.com](mailto:jabirk100@yahoo.com)

**Historian** – David Mellem, CGFM, CIA, CISA, US DHHS OIG-retired,  
[djmellem@outlook.com](mailto:djmellem@outlook.com).

**Membership Chair** – David Mellem, CGFM, CIA, CISA, US DHHS OIG-retired,  
[djmellem@outlook.com](mailto:djmellem@outlook.com).

**Newsletter Editor** – Lillian Radivojevich, [radivojevich@danesherriff.com](mailto:radivojevich@danesherriff.com), 608-284-4801

**Education Chair** – Mary Laufenberg, CGFM, CPA, [fredmary6998@gmail.com](mailto:fredmary6998@gmail.com), 608-438-8338

**Awards Chair** – Vacant

**Accountability Outreach Chair** – Sherri Voigt, CGFM, CPA, UWSA, [sherri-aga@hotmail.com](mailto:sherri-aga@hotmail.com), 608-576-6473

**Webmaster** – Scott Thornton, [sbthornton@gmail.com](mailto:sbthornton@gmail.com)

**Community Service Chair** – Vacant

**CGFM Chair** – Vacant

### Directors

- Lillian Radivojevich, [radivojevich@danesherriff.com](mailto:radivojevich@danesherriff.com), 608-284-4801
- Roger Birkett, CPA, [jabirk100@yahoo.com](mailto:jabirk100@yahoo.com)

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**Chapter Website** – [www.aga-wis.org](http://www.aga-wis.org)

**Chapter Address** – PO Box 1454; Madison, WI 53701-1454