

2008-2009 Education and Meetings Plan

1. Monthly Chapter Luncheon Meetings Speakers –

1 CPE offered for each luncheon attended –8 CPE's in total for the 2009 program year

- May 22, 2008 – topic: *The Legislative Audit Bureau – Auditing and Accountability*; speaker: Janice Mueller, State Auditor, State of Wisconsin Legislative Audit Bureau
- September 25, 2008 – topic: *Campaign*; speaker:
- October 23, 2008 – Topic and speaker to be determined
- November 13, 2008 – topic: Topic and speaker to be determined
- January 22, 2009 – topic: *Annual Tax Update*; speaker: to be determined
- February 26 2009 – Topic and speaker to be determined
- March 26 2009 – Topic and speaker to be determined
- April 23 2009 – Topic and speaker to be determined
- May 21 2009 – Topic and speaker to be determined

2. Audio Course Events

Event: Anatomy of Fraud: Case Examples of Greed, Collusion & Override of Controls

Date: To be determined (note: CD originally broadcast on December 12, 2007)

Time/Location: To be determined

CPE's Offered – 2 hours

Event Details: We will present the CD version of this audio course.

Event: Using Internal Controls to Improve Operations

Date: Early September (note: CD originally broadcast on February 6, 2008)

Time/Location: To be determined

CPE's Offered – 2 hours

Event Details: We will present the CD version of this audio course.

Event: Fraud Prevention and Detection

Date: Sometime after September 10, 2008 (likely early October)

Time/Location: To be determined

CPE's Offered – 2 hours

Event Details: We will present the CD version of this audio course.

Event: Internal Controls

Date: Sometime after November 12, 2008 (likely in early January 2009)

Time/Location: To be determined

CPE's Offered – 2 hours

Event Details: We will present the CD version of this audio course.

Event: 21st Century Financial Managers: New Mix of Skills and Education Levels

Date: Sometime after December 10, 2008 (likely in early February)

Time/Location: To be determined

CPE's Offered – 2 hours

Event Details: We will present the CD version of this audio course.

Event: Fraud

Date: Sometime after February 11, 2009 (likely in early March)
Time/Location: To be determined
CPE's Offered – 2 hours
Event Details: We will present the CD version of this audio course.

Event: Internal Controls
Date: Sometime after March 11, 2009 (likely in early April)
Time/Location: To be determined
CPE's Offered – 2 hours
Event Details: We will present the CD version of this audio course.

Event: Internal Controls
Date: Sometime after May 13, 2009 (likely in late August/Early September 2009)
Time/Location: To be determined
CPE's Offered – 2 hours
Event Details: We will present the CD version of this audio course.

Note: Our plan is to purchase CD's of all these audio courses and slot them into our program schedule according to the dates we are best able to book facilities. We may combine a couple of the audio courses into 1 event. We will likely hold some as additional extended luncheon meetings. For others, we hope to partner with State agencies. For some, we may try to combine the audio CD with an additional live speaker for a longer event with additional CPE's as well.

3. All-Day Training Events

Event: AGA Annual Spring Symposium
Date: Tuesday, May 13, 2008
Time: 8:00 am – 4:30 pm
CPE's Offered – 7.5 hours
Location: 800 Langdon Street, UW Memorial Union, Madison, WI
Event Details: All-day training covering various speakers and topics to be determined

Event: Cost Principles and Cost Allocation Rules and Regulations for Federally Funded Grants and Contracts
Date: September/October 2008
Time: 8:00a.m. to 4:00 p.m.
Location: DOT Offices in Milwaukee, Wisconsin
CPE's Offered – 16 hours
Event Details: 1-day training course for Federal, state, local, and tribal government employees that are responsible for or wish to learn more about administering federally funded grants and cooperative agreements.

Event: AGA Annual Spring Symposium
Date: Tuesday, May 12, 2009
Time: 8:00 am – 4:00 pm
CPE's Offered – 7 hours
Location: 800 Langdon Street, UW Memorial Union, Madison, WI
Event Details: All-day training covering various speakers and topics to be determined

Information on our Chapter, meetings, and training can be found on our website at:
www.aga-wis.org

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