



SOUTHERN
WISCONSIN
CHAPTER



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NEW MEMBERS FIRST LUNCHEON MEETING IS FREE!

If you are a new member and you are attending your first luncheon, it's **FREE!** Please note this when making reservation.

Monthly Footnotes

NOVEMBER 2018

Welcome Members and Non-Members to the New 2018-19 Program Year!

Thursday, November 1, 2018 Lunch Meeting

TOPIC: Collecting Sales Tax from Online Retailers

SPEAKER: Cory Fish, Director of Tax, Transportation and Legal Affairs, WI Manufacturers and Commerce

REGISTRATION: 11:30 a.m. LUNCH: 11:45 a.m.

COST: \$6 for Members
\$12 for Non-Members

PLACE: Babe's Restaurant, 5614 Schroeder Road, Madison, Wisconsin 53711

MENU: Meals served with house cut pub fries and include soda, coffee, or tea.

- Cheeseburger with cheddar cheese
- Grilled chicken breast on a toasted Brioche bun with lettuce, tomato, pickle, and side of mayo
- Club sandwich – three layers of whole wheat toast with ham, turkey, bacon, lettuce, tomato, and mayo

RESERVATIONS: Contact Sherri Voigt **by 1 p.m. on Friday, October 26, 2018** with your name, membership status, meal choice (and for carpooling information) at (608) 266-2814 or sherriv@live.com.

Register on-line at www.aga-wis.org

ABOUT THIS MONTH'S SPEAKER



Mr. Cory Fish serves as Wisconsin Manufacturers and Commerce's (WMC) Director of Tax, Transportation and Legal Affairs.

Prior to joining WMC, Mr. Fish worked for the State of Wisconsin.

Most recently he worked for State Senator Alberta Darling, Co-Chair of the powerful Joint Committee on Finance, serving as her Legal Counsel.

He also advised Sen. Darling on budget and policy issues ranging from higher education and regulatory reform to natural resources and transportation.

Mr. Fish works with the legislature and state agencies to improve Wisconsin's business climate by advocating for sensible tax policies, strong infrastructure, and a fair civil justice system.

Mr. Fish earned a B.A. from UW-Eau Claire, Summa Cum Laude, and a J.D. from the University of Wisconsin Law School, where he graduated Cum Laude. He is a licensed attorney in Wisconsin.

Member Benefit

Members can bring their supervisor to one lunch meeting a year for free!

This is our thank you to them for supporting member activity and training.

PRESIDENT'S MESSAGE

Sherri Voigt, CGFM, CPA

Welcome to 2019...Well, the AGA Chapter Program Year 2019 anyhow!

We have reviewed the Symposium evaluations and used the topic areas rated high to seek out topics for this year. We are recruiting speakers for May 8, 2019 and are always willing to check out new suggestions. Any topic or speaker idea you have can be sent to education chair Mary Laufenberg to research further. (Drop her a note at: maryendres6998@gmail.com.)

This month's newsletter features some photos and information about the Chapter Recognition Award earned last program year. For those who didn't know, the chapter reports out on activities done during the year in 8 separate categories: Chapter Leadership Planning & Participation, Education and Professional Development, Certification, Communications, Membership, Accountability, Community Service, and Awards. This information goes to the National AGA Office as well as to our regional and sectional leadership. It is used to monitor chapter activity.

On another note, I would like to thank all the CGFMs who participated in the job analysis survey recently. This is a critical part of maintaining the professionalism and relevance of the Certified Government Financial Manager certification exams. As the AGA National Chair for the Professional Certification Board, I am honored to be part of the job analysis review and exam content update this year.

I look forward to seeing you at an upcoming chapter event!

Sherri



=^..^=

Photos from the AGA Professional Development Training in Orlando July, 2018

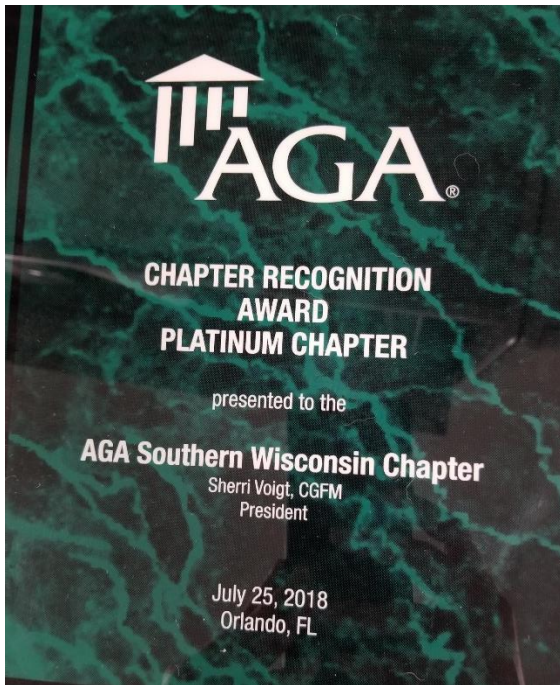


Sherri Voigt, Chapter President, Former Astronaut Ken "Hock" Ham, Thalia Melendez, Section 1 Senior Vice President



National Board of Directors meeting with incoming AGA National President John Lynskey and outgoing President Jim Arnette, and Susan Fritzlen, AGA COO, on left counting votes

Chapter News



Left: Chapter Recognition plaque

Right: AGA National President Jim Arnette with Chapter Treasurer Roger Birkett

The Southern Wisconsin AGA chapter earned Platinum status for program year 2018!!! This is the top level for chapter awards. This reflects the level of training offered and chapter activities. Thank you to Roger Birkett for attending the awards ceremony on July 25 to accept the award on behalf of the chapter. Thank you to each member who was able to participate in a training, webinar, or community service event!

Upcoming Community Service Opportunities

- The chapter will be working with the Salvation Army on wish list items to collect at lunch meetings and webinars; keep an eye on meeting announcements and reminders!
- We will be putting together teams to volunteer at Zoo Lights selling admissions and directing guests. Last year, three members and a non-member participated. These are 3-4 hour shifts and it does get cold, even if inside the concession stand. **If you are interested, please let Sherri know so we can reserve slots.** Target dates: December 7, 8, 21, and/or 22. (please send date of interest to sherri-aga@hotmail.com)
**Extra benefits: free Zoo Lights hat, free hot chocolate, pass to visit Zoo Lights on another night for FREE!

AGA Board Meeting Minutes
Date/Time: August 28, 2018
5:15pm to 7:00 pm
Location: Parkview Restaurant

Treasurer's Report

Balance as of 8/28/18: \$21,887.15.

Present

Sherri Voigt, Mary Laufenberg, Roger Birkett,
David Mellem, Lillian Radivojevich

Membership

63 active members includes 3 new members
as of last month.

CGFM

No updates.

Community Service

Still Collecting items for Salvation Army at
luncheons.

Discussed possible community service events
to take place during 2019 program year,
including volunteering at the Henry Vilas Zoo
for Zoo Lights; need to pick dates.

MS Walk scheduled for 1st week in May.

Accountability

Ongoing discussion on how to promote
accountability outreach for Chapter.
Member-Centric Report to be completed by
September 30.

Chapter Recognition

Points to be entered by 9/30

Newsletter

Get any articles or photos to Lily by the 25th
of each month.

Need to link Chapter History on website.

Education

Possible web conference dates
discussed as
follows:

- 4/10/19 – Ethics
- 11/28/18 - Ethics
- Space to hold webinar becoming
more limited with Department of
Transportation location loss.

Salvation Army Donations

The Salvation Army greatly needs
the following items:

- Bath Towels
- Diapers - All Sizes
- Baby Bottles
- Sanitary Items

Items will be collected at luncheon
meetings.

The AGA Southern Chapter
continues to support the Salvation
Army Shelter and Community
Center. Thank you AGA members
and non-members for all of your
wonderful support, it is greatly
appreciated.



2018 – 2019 Chapter Board Members

(left to right): David Mellem, Mary
Laufenberg, Roger Birkett, Lillian
Radivojevich, Sherri Voigt

National News

Thank You and Congratulations to NEC Members

AGA extends its gratitude to the 2017–2018 National Executive Committee (NEC) and congratulations to the 2018–2019 NEC, led by President John H. Lynskey, CGFM, CPA.

[learn more about the NEC](#)

AGA is Now on Facebook

Have you heard? AGA is now on Facebook! “Like” our page to be in the know about AGA events, member benefits and view photos from our events.

["like" us](#)

NOTABLE *and*
quotable



“The CGFM has added to my professional credibility and has helped to make me a role model for aspiring professionals.”

Rodalyn May A. Gerardo, CGFM, CIA, CPA, CGAP, CGMA, CICA
Special Assistant/Audit Supervisor,
Guam Office of Public Accountability

Vote for New Governance Structure Approved

At AGA’s National Board of Directors meeting in July, members voted to approve amendments to the National Bylaws to modernize AGA’s governance structure. The new structure goes into effect July 1, 2019. Watch for details on a new Leadership Development Committee and nominations for the first National Governing Board this fall.

[learn more](#)

Awards of Distinction Presented at PDT

Members and chapters were honored throughout PDT for their leadership, promotion of government accountability, service to AGA and career achievements.

[view recipients](#)



Upcoming Events

View AGA's calendar for national and chapter events.

[learn more](#)



Chapter Spotlight

Mid-Missouri
45th Anniversary

[congratulations!](#)

Write for AGA's Journal of Financial Management

Calling all budding writers! We are looking for voices from our community to submit insightful articles to AGA's Journal. Not sure how to get started? This article and podcast episode provide helpful tips on submitting an article.

[learn more](#)

Train Your Staff at Your Location!

AGA will bring the course "Auditor Roles in Government Performance Management" to your location! Participants will learn how to apply an organized framework to determine what practices provide the best opportunities for adding value to the entity they serve.

[schedule course](#)

Seeking a New Opportunity?

Looking for a job change or need to hire qualified candidates? AGA is proud to offer an online job board. This service allows employers to post jobs and for members to find job opportunities within the government finance profession.

[check out AGA's job board](#)

Got a Problem? We've Got Solutions

AGA's Intergov features FREE tools to help you prevent fraud, reduce improper payments, improve outcomes, mitigate risk and enhance collaboration within your organization. Applicable to all levels of government!

[learn more](#)



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AGA is *the* member organization for government financial management professionals. We lead and encourage change that benefits our field and all citizens. Our networking events, professional certification, publications and ongoing education help members build their skills and advance their careers.

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ARE YOU MOVING?

Please notify both your chapter and AGA National of your address change. Update your address online at the national website in the members' only area: www.agacgfm.org

SHARE YOUR NEWS

Please submit an article to the Newsletter Editor at radivojevich@danesherriff.com
Deadline for submission of articles is the 25th of the month.

If you ever come up with a topic or speaker you think the local AGA chapter should offer, let us know!!! We are always looking for ideas. (contact Mary Laufenberg, Education Chair, at maryendres6998@gmail.com)

Over the past couple of months, we were contacted with great some ideas. If we are able to locate a presenter, we will be offering some additional training over the winter. Keep watching our calendar of events for changes!

Calendar of Events 2018 – 2019

October 2018 – No Board Meeting
October 2018 – No Luncheon Meeting

November 2018 – Board Meeting, to be determined
November 1, 2018 – Luncheon Meeting, Speaker: Cory Fish, Director of Tax, Transportation and Legal Affairs; Topic: Collecting Sales Tax from Online Retailers
November 28, 2018 – Webinar: Ethics

December 2018 – No Board Meeting
December 5, 2018 – Webinar: Internal Control
December 20, 2018 – Members Only Webinar: Social Media

January 8, 2019 – Board Meeting, to be determined
January 24, 2019 – Luncheon Meeting, Annual Tax Update, speaker and location to be determined

February 5, 2019 – Board Meeting, to be determined
February 28, 2019 – Luncheon Meeting, topic and location to be determined

March 5, 2019 – Board Meeting, to be determined
March 28, 2019 – Luncheon Meeting, Topic: Ice Age Trail Joint Partnership—Funding and Operations; Speaker and location to be determined

April 2, 2019 – Board Meeting, to be determined
April 10, 2019 – Webinar: Ethics

May 5, 2019 – Community Service Event – MS Walk – date and location to be determined
May 7, 2019 – Board Meeting, to be determined
May 8, 2019 – Annual Spring Symposium, UW-Madison Union South

June 2019 – Board Meeting, to be determined

Note: Community service, VITA, and social events will be announced during the year.

*** subject to change as more detailed topic information becomes available***



SOUTHERN WISCONSIN CHAPTER

Officers and Directors 2018 – 2019

President – Sherri Voigt, CGFM, CPA, UWSA, sherri-aga@hotmail.com, 608-576-6473

President Elect – Vacant

Immediate Past President – Mary Laufenberg, CGFM, CPA,
maryendres6998@gmail.com, 608-438-8338

Treasurer – Roger Birkett, CPA, jabirk100@yahoo.com

Historian – David Mellem, CGFM, CIA, CISA, US DHHS OIG, david.mellem@oig.hhs.gov,
608-264-5415 extension 25

Membership Chair – David Mellem, CGFM, CIA, CISA, US DHHS OIG,
david.mellem@oig.hhs.gov, 608-264-5415 extension 25

Newsletter Editor – Lillian Radivojevich, radivojevich@danesherriff.com, 608-284-4801

Education Chair – Mary Laufenberg, CGFM, CPA, maryendres6998@gmail.com, 608-
438-8338

Awards Chair – Vacant

Accountability Outreach Chair – Sherri Voigt, CGFM, CPA, UWSA, sherri-aga@hotmail.com, 608-576-6473

Webmaster – Scott Thornton, sbthornton@gmail.com

Community Service Chair – To be announced

CGFM Chair – To be announced

Directors

- Roger Birkett, CPA, jabirk100@yahoo.com
- Lillian Radivojevich, radivojevich@danesherriff.com, 608-284-4801

Chapter Website – www.aga-wis.org

Chapter Address – PO Box 1454; Madison, WI 53701-1454