

Southern Wisconsin AGA presents

44th Annual Spring Symposium

Professional Development Training

May 11, 2022 | 8:00am-3:45pm | In Person | 6.5 CPEs

Topics Include:

- Dane County Jail Project Budget
- The Investigation of the Wolf of Wall Street
- Replacing Aging Parks Infrastructure–Financing Considerations through an Equity Lens
- School District Funding and Operating Budgets with Changing Enrollments
 - Ethics

AGA Member \$50 | Non-Member \$100 |

Retired AGA Members \$30

Prerequisites:	None
Advanced Preparation:	None Required
Delivery Method:	In Person
Program Level:	Overview

Questions? Please email or call:

Mary Laufenberg: maryendres6998@gmail.com or 608-438-9375

Registration & Payment

Sherri Voigt: sherri-aga@hotmail.com or 608-576-6473

www.aga-wis.org

REGISTRATION FORM:

- \$50.00 AGA Member (please identify chapter): _____
- \$30.00 Retired AGA Member (please identify chapter): _____
- \$100.00 Non-Member

Name: _____

Employer: _____

Address: _____

City: _____ State: _____ Zip: _____

Email Address: _____

**** Registration deadline is April 26, 2022****

After the registration deadline, there are no cancellations, only substitutions.

Register online at www.aga-wis.org.

If you have multiple people to register for your agency, one list can be sent in for all names. Please include name, e-mail address, member status, and indicate if you would like an invoice sent.

Payment Information (to be included with your registration form if mailing in):

- **Payment by Check**

Make checks payable to AGA and send to the following address:

**Southern WI AGA
PO Box 1454
Madison, WI 53701-1454**

- **Payment by Credit Card**

Provide your registration information at www.aga-wis.org or by email to Sherri Voigt at sherri-aga@hotmail.com. Please indicate that you want an invoice created to pay by credit card and AGA will send a PayPal invoice which can be paid online.



**SOUTHERN WISCONSIN
CHAPTER**

Symposium Agenda

Start Time	End Time	Session Topic	Session Speaker
7:45 AM	8:00 AM	Sign In	
8:00 AM	8:05 AM	Opening Remarks	Sherri Voigt, CGFM, AGA Chapter President
8:05 AM	8:55 AM	Dane County Jail Project Budget	Jeffrey Heil, Deputy Jail Administrator & Project Team Leader-Jail Consolidation Project
	9:15 AM	Break	
9:15 AM	10:15 AM	The Investigation of the Wolf of Wall Street	Gregory Coleman, retired FBI Special Agent with over 25 years of financial crime and anti-money laundering
10:15 AM	10:30 AM	Break	
10:30 AM	11:35 AM	The Investigation of the Wolf of Wall Street continued	Gregory Coleman
11:35 AM	12:35 PM	Lunch	
12:35 PM	1:25 PM	Ethics	John Fields, Edgewood College Associate Professor of Philosophy
1:25 PM	1:40 PM	Break	
1:40 PM	2:30 PM	School District Funding and Operating Budgets with Changing Enrollments	Dr. Carlton Jenkins, Ph.D., Superintendent Madison Metropolitan School District Ross MacPherson, CFO-Madison Metropolitan School District
2:30 PM	2:50 PM	Break	
2:50 PM	3:40 PM	Replacing Aging Parks Infrastructure – Financing Considerations through an Equity Lens	David Schmiedicke, Finance Director, City of Madison Eric Knepp, Parks Superintendent, City of Madison
3:40 PM	3:45 PM	Closing Remarks	Sherri Voigt, CGFM, AGA Chapter President

Titles and times/speaker order are subject to change

Location Information:

The training event will be held at the UW-Madison Union South located at 1308 West Dayton Street, marked by the sun ☀ and red circle on the below map. Parking under the building is extremely limited and costs \$2 for each of the first three hours and \$1 for each additional hour (4 hours=\$7.) The next closest parking ramp is located at Lot 17 on Engineering Drive, across Randall Avenue (red arrow). Rates are based on a daily fee of \$15.



Car pooling and public transportation are strongly encouraged.

We recommend that you dress in layers and bring a sweater or jacket to the conference in case the room temperature is not comfortable for you. There is limited control over the temperature in the meeting room.

Speaker Biographies

Dane County Jail Project Budget

Jeffrey Heil is a Lieutenant with the Dane County Sheriff's Office and is currently assigned as the Project Manager for the \$150M DCSO Jail Consolidation Project. Jeff earned a B.A. from UW-Eau Claire and an MBA from Upper Iowa University. He is a graduate of the University of Louisville Southern Police Institute and the Wisconsin Command College. Jeff has worked for the DCSO for 25 years in a variety of assignments.

The Investigation of the Wolf of Wall Street

Gregory A. Coleman, a retired FBI Special Agent, founded Coleman Worldwide Advisors. Mr. Coleman has over 25 years of financial crime and anti-money laundering investigatory experience and was widely recognized as an anti-money laundering expert among his law enforcement colleagues. Mr. Coleman's most notable investigation was of Jordan Belfort, the self-proclaimed "Wolf of Wall Street." Mr. Coleman is a recipient of the Director's Award (Executive Office for U.S. Attorneys) for Outstanding Contributions in Law Enforcement, two Quality Step Increase promotions by the FBI, and several case related cash awards. Mr. Coleman retired from the FBI with over 25 years of experience investigating financial crimes, money laundering, and asset forfeiture. Many of his investigations involved stock market manipulations where the proceeds were laundered through offshore shell corporations and offshore bank accounts. Mr. Coleman was able to obtain banking records from numerous offshore jurisdictions by piercing the veil of secrecy. During his tenure at the FBI, Mr. Coleman actively utilized the SAR database to both generate and supplement criminal investigations and has personally reviewed thousands of SAR filings. Mr. Coleman was the FBI's representative on a multi-agency SAR review taskforce coordinated by the United States Attorney's Office for the Eastern District of New York. Mr. Coleman also acted as an informal liaison between the FBI and the financial community to provide information and education concerning financial crime matters.

Ethics

John Fields, Ph.D., Dean, School of Arts & Sciences and Associate Professor of Philosophy, received his B.A. (Philosophy) from the University of Kentucky and his M.A. and Ph.D. (in Philosophy) from UW-Madison.

His areas of specialization are epistemology and the philosophy of religion. His current research focus is on the epistemology of testimony and the nature of social trust.

John is the 2010 recipient of the James R. Underkofler Excellence in Undergraduate Teaching Award. He is the faculty advisor for the Edgewood College chapter of Amnesty International and the Edgewood College Philosophy Club. He is also the College's official representative to the Executive Council of the Wisconsin Institute for Peace and Conflict Studies.

School District Funding and Operating Budgets with Changing Enrollments

Dr. Carlton Jenkins, Ph.D. has served as Superintendent of Madison Metropolitan School District (MMSD) since August 2020. MMSD serves over 27,000 students (52 schools) in Madison, Wisconsin.

Dr. Jenkins came to the district from Robbinsdale Area Schools, where he served as Superintendent for five years. Robbinsdale Area Schools serves over 13,200 students in seven suburbs northwest of Minneapolis. Prior to this appointment, he served for one year as Chief Academic Officer of the Atlanta Public School System (52,000 students). Previously, he spent four years as the superintendent of the Saginaw Public Schools, a district in Michigan with 8,600 students. While in Michigan, he served as President of the state's African American Superintendents Association.

Previously, Dr. Jenkins served successfully in a variety of teaching, administrative, and leadership roles. He spent four years as the Executive Director of Secondary Leaders (6-12) and high school principal in the Beloit Public Schools. Prior to this assignment, Dr. Jenkins served as a high school principal for eight years in the Columbus (Ohio) Public Schools. His experience also includes serving as middle school principal and associate high school principal in the Beloit Public Schools as well as an associate high school principal in the Madison Public Schools. Dr. Jenkins began his illustrious career in 1989 at Beloit Memorial High School as a physical education teacher.

Dr. Jenkins possesses impressive educational credentials. After earning a Bachelor of Science degree in Physical Education from Mississippi Valley State University, he earned a Master of Science degree in Educational Administration as well as a Ph.D. in Educational Leadership and Policy Analysis from UW-Madison.

Throughout his career, Dr. Jenkins has impacted policy and practice as an educational and business consultant. Some of his work has included consulting on turnaround school transformation as well as leadership strategies for Fortune Fifty companies. In fact, he previously served as National Executive Director for Project Grad's Secondary Schools Transformation Model.

In addition to his educational and professional accomplishments, Dr. Jenkins has also exhibited a commitment to professional and community service throughout his career. One of his current service commitments involves serving as a mentor for the AASA Urban Superintendents Academy.

Ross MacPherson is the Chief Financial Officer for the Madison Metropolitan School District

Replacing Aging Parks Infrastructure – Financing Considerations through an Equity Lens

David Schmiedicke is a career budget and finance professional with over 30 years of experience in Wisconsin state and local government and is currently the Finance Director for the City of Madison, Wisconsin. David was appointed by Governors of both parties to serve as State Budget Director and Deputy State Budget Director from 2001 to 2011. Prior to that, he was the administrator of the State of Wisconsin Building Program, served as Secretary of the State Building Commission, and was a team leader and analyst in the State Budget Office. He began his career as a budget and management analyst with the Wisconsin Department of Transportation.

David has served on the Executive Committee of the National Association of State Budget Officers and as Chair of the Governmental Budget and Fiscal Policy Committee of the Government Finance Officers Association. He is currently the US Conference of Mayors Representative to the State and Local Advisory Council of the Streamlined Sales Tax Governing Board.

Eric Knepp has served as the Parks Superintendent for the City of Madison since 2014. As Superintendent, he has focused his work on innovative partnerships to enhance the quality of life for all Madison residents. Prior to becoming Superintendent, Eric worked in a variety of roles at the City of Madison starting as a Budget Analyst with the Finance Department in 2006. He holds a BS from the University of Evansville and an MPA from Indiana University's O'Neill School of Public and Environmental Affairs.