



SOUTHERN  
WISCONSIN  
CHAPTER

# Monthly Footnotes

## NOVEMBER 2022

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## Welcome Members & Non-Members

### Webinar

**Thursday, November 10, 2022**

9:00–10:00 AM CENTRAL TIME | 1 CPE

**TOPIC:** Cybersecurity and Supply Chain  
Risk Management

**SPEAKER:** Tyler Carlin, Mike Lane, and Will  
Walsh  
KPMG Advisory

**COST:** Free for AGA Members and Non-  
Members

**Instructional Method:** Group Internet Based  
(offered by Chapter via Zoom)

**Prerequisites:** None

**Advanced Preparation:** None

Register on-line at [www.aga-wis.org](http://www.aga-wis.org) or e-mail ([sherri-aga@hotmail.com](mailto:sherri-aga@hotmail.com)) by 1 pm on Tuesday, November 8, 2021.



## SPEAKER BIOGRAPHIES

### **Michael Lane**

Mike Lane is a director in KPMG's Supply Chain and Operations Service Network, responsible for overseeing multiple engagements focused on Supply Chain Risk Management. Mike is an experienced leader with more than 17 years in procurement, operations, and logistics. Mike is a former Army Logistics Officer and has led supply chain and logistics work at a variety of large Federal organizations, such as the Department of State (DOS), the Defense Logistics Agency (DLA), the Department of Treasury (UST), the National Aeronautics and Space Administration (NASA), The Department of Veterans Affairs (VA), The National Institutes for Health (NIH), and the United States Air Force (USAF).

Mike's teams specialize in supporting clients across domains such as Procurement Optimization, Supply Chain Modernization, Supply Chain Operations, Asset Management, and Supply Chain Risk Management.

### **Tyler Carlin**

Tyler Carlin leads KPMG's Government Civilian Sector Cybersecurity practice and has over 12 years of experience in providing advisory services to United States Government entities, notably in the realm of cybersecurity. Tyler and his teams have supported many government agencies, including large and complex entities such as the Departments of Defense (DoD), National Aeronautics and Space Administration (NASA), Government National Mortgage Association (Ginnie Mae), Universal Service Administrative Company (USAC), Veterans Affairs (VA), Federal Housing Finance Agency (FHFA), Transportation Security Administration (TSA), Centers for Medicare & Medicaid Services (CMS), U.S. Department of Agriculture (USDA) and United States Post Office (USPS).

Tyler's teams specialize in supporting clients across domains such as Supply Chain Risk Management, Zero Trust, DevSecOps, security process automation, cloud security, threat intelligence and incident response, and compliance with relevant regulations and guidance

### **Will Walsh**

Will Walsh is a manager in KPMG's Supply Chain & Operations Service Network with a focus on Federal services with over 14 years of experience in providing advisory services to United States Government and commercial entities, notably in the supply chain space. Will and his teams have supported a range of clients including large Federal agencies such as the Defense Logistics Agency (DLA), Department of the Navy (DoN), and the United States Post Office (USPS) as well as private equity and commercial companies such as Boeing.

Will's teams specialize in supporting clients across domains that balance risk with impact – Supply Chain Operations, Supply Chain Risk Management, Organizational Design, Category Management, and Warehouse Automation Transformation.

## OTHER AGA NATIONAL AND CHAPTER CPE OPPORTUNITIES

### 2022 Technology & Transformation Summit

Hosted by AGA National - Registration is FREE to members

More than 1,600 government leaders and industry experts will come together at the Walter E. Washington Convention Center in Washington, DC to discuss transformation of mission delivery through IT innovation, personnel, security, and cloud technology. AGA members who live outside of the commuting area can participate virtually.

December 8, 2022, 8:00 a.m.-4:50 p.m. Central Time  
Register by December 1, 2022  
8 CPE

For agenda, speakers and additional information, visit  
<https://www.agacgfm.org/Events/TTS/Program-Schedule.aspx>

#### Registration and Fees:

Virtual	
Government Member	Free!
Private Member	Free!
Government Non-member	\$135
Private Non-member	\$259

### 27th Annual AGA Commonwealth of VA Professional Development Training

#### Strategic Leadership - Thriving Through Change

Professional Development Training (PDT) for up to 16 CPEs

Hosted by the Richmond, Virginia Peninsula, Shenandoah Valley, and Southwest Virginia Chapters of AGA

December 8-9, 2022, 8:15 a.m.-5 p.m. Eastern Time  
Register by December 5, 2022, 11:45 p.m. Eastern Time

For agenda, speakers and additional information, visit  
<https://web.cvent.com/event/3ff81755-0861-4603-919b-68737a79831b/websitePage:1f102bf4-b168-416d-82f2-15a9392600a8>

Registration can be for both days, 1 day, or just the ethics session.  
Full registration, including Friday Ethics session: \$220 members; \$320 non-members. Please see the individual day fees on their website.

## **AGA Albany Chapter Fall Fraud Seminar**

Description: Join us for this information packed annual two-day fraud seminar. You can choose to attend one or both days, either in person or virtual, and we offer a \$25 discount if you register early.

On day one, we'll hear presentations on various tools to conduct more effective interviews and obtain information that can assist in resolving audits and inquiries.

On day two, we will hear from Dr. Fraud on How Scammers Use Psychological Tricks to Manipulate and the impact of the Pandemic on Fraud, as well as from the FBI on National Fraud Trends and Cyber Fraud Schemes, and from the head of OSC's Investigation Division.

### **Speakers:**

Mark Anderson, Anderson Investigative Associates

Liza Dates, FBI

Nelson Sheingold, NYS Office of the State Comptroller

Dr. Michael Skiba (Dr. Fraud)

Date: Monday, November 21, 2022 and Tuesday, November 22, 2022

Time: 7:30am – 4:30pm ET

Format: In Person and Virtual 2-Day Seminar

Location: Marriott Hotel (189 Wolf Road in Colonie, NY) or Online

Cost: \* \* \$25 discount if payment is received before November 10, 2022 \* \*

ONE DAY: \$190 for AGA, ACFE, IIA members; \$275 for non-members

TWO DAYS: \$275 for AGA, ACFE, IIA members; \$375 for non-members

Advance Preparation: None required

Prerequisite: None required

CPEs: Seven (7) per day

Field of Study: Accounting/Auditing

### **To Register:**

Click [here](#) to register online, or visit the event page at [www.aganycap.org](http://www.aganycap.org) for details.

If you need any assistance, contact Raymond Harris, Vice President for Education and Programs, for more information at [rharris12@nycap.rr.com](mailto:rharris12@nycap.rr.com) or (518) 280-6317.

## PRESIDENT'S MESSAGE

### Sherri Voigt, CGFM, CPA

Welcome to the new AGA Southern Wisconsin program year!

We are off to a bit of a late start, but our first chapter webinar is coming up November 10, Cybersecurity and Supply Chain Risk Management.

We have also included some upcoming CPE events from AGA National and other chapters. Please take a look at the information for the 2022 Technology & Transformation Summit (page 3)... *This is 8 CPE and is free to members!!!* If you can't attend the full day, you can still get credit for the sessions you do attend. This is a great part of your membership value!

The chapter board spent time in September and October discussing what we could do for new AGA members. Historically, we offered a free lunch meeting. Since those are no longer part of the event rotation, we brainstormed and came up with a few ideas. The result was a vote to give new members \$20 off the registration fee for the Annual Symposium. This also helps with members who are outside the Madison area and could not reasonably attend the lunch meetings. We will do a look-back to all members with an original join date of January 1, 2022 or later. I will be reaching out to that list of people over the next month or two to let them know, and I will also do an outreach as the Symposium agenda is finalized. [Note: Be sure to save the date: Wednesday, May 10, 2023]

AGA National has created Google accounts for chapters so we can better handle surveys. We will be sending out a member survey very soon to get feedback on what you would like to see the chapter doing, including the ever-present request for training topics and speakers. This year, we will be offering an optional drawing for a \$25 Amazon gift card for completing the survey by the deadline. We look forward to the information so we can use it in planning chapter activities.

*Sherri*



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## Southern WI AGA Chapter - Member News

We would like to take a moment to announce some exciting news for chapter member **Andrew Stovich, CGFM, CPA**.

First, at the AGA LEAD! Session held in Baltimore in April, Andrew was selected as the National Governing Board member for Chapters-Area 5. This puts him in the forefront of AGA leadership and he represents all chapters in our area.

In September, Andy started a new position as VP of Accounting at Caspian Technologies. Please join us in celebrating Andrew's recent accomplishments!

Andy has been an AGA member for 11 years. He attended UW-Whitewater with a major in accounting. His government experience was with the Social Security Administration, where he did financial reviews of private companies and government organizations, and the WI Department of Veterans Affairs.

His picture from the AGA LEAD! 2022 conference is below. If you see him at an in-person event, please stop and say "Hi!"



## **Chapter Board Meeting Minutes Meeting Date October 4, 2022**

### In Attendance

Roger Birkett, Lily Radivojevich, Sherri Voigt, and Alicia Miller

### Treasurer's Report

Balance as of 10/4/2022, \$18,879.40

### Membership Update

79 members plus 3 members on list from other chapters,

Discussed the plan for new chapter members, since no longer have lunch meetings, cannot offer free lunch as an incentive for new member recruitment:

- \* Confirmed alternate for "free lunch after joining" for the 2023 program year; we will offer \$20 off the cost to attend the Annual Symposium
- \* Start date for program 01/01/22
- \* This program shall be offered to new original joining members, not re-joining members

### Newsletter

Discussed contents for November newsletter including training opportunities, note regarding Andrew's promotion and events at other Chapters. Webinar scheduled for November 10, 2022. Symposium is scheduled for Wednesday, May 10, 2023.

### National/Regional Updates

Discussed Chapter changes related to rebranding, Chapter goals due to National with the updated logo version, Andrew Stovich's selection as a member of the National Governing Board, AGA Chapter Area 5, and Andrew's new position as Vice President of Accounting at Caspian Technologies.

### Education

Discussion of speakers and topics suitable for future Chapter virtual training and for the 2023 Symposium.

### Board Meetings

Scheduled future board meetings dates as follows:

12/6/2022

1/13/2023

2/7/2023

3/7/2023

4/4/2023

5/2/2023

6/6/2023

## NATIONAL NEWS



### CISA Seeks Comments on Cloud Security

The Cybersecurity & Infrastructure Security Agency (CISA) used American Rescue Plan funding in April 2022 to set up the Secure Cloud Business Applications (SCuBA) project to dive into government cloud storage and safeguard U.S. information assets. On October 20, CISA released recommended security baselines for Microsoft 365 to help agencies align their cloud environments with federal security mandates and cybersecurity best practices. The agency seeks comments and feedback on SCuBA through November 24.

[Learn More](#)

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### Governmental Accounting Standards Board Conducting Survey

The Governmental Accounting Standards Board (GASB) is conducting a survey of preparers of state and local government financial statements regarding subsequent events. This survey is part of a GASB research effort to evaluate current practice and the effectiveness of existing guidance. The deadline for completing the survey is **Friday, November 18**.

[Take Survey](#)

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### National Collegiate Leadership Scholarship

Do you know a junior or senior in college? Invite them to participate in AGA's 2023 **National Collegiate Leadership Scholarship**. Recipients receive FREE airfare, hotel and registration for AGA's **National Leadership Training** on February 22–23, 2023, where they will gain valuable one-on-one experience with senior government leaders. The



application deadline is **Friday, November 4, 2022, at 11:59 p.m. ET**. If you have questions, contact [scholarships@agacgfm.org](mailto:scholarships@agacgfm.org)

[Apply Now](#)

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### Accepting Applications for the [NextWave Federal Finance Leadership Program](#)

In collaboration with EY, AGA is now accepting applications for the NextWave Federal Finance Leadership Program. NextWave provides a platform for transformative thinkers and leaders to reimagine the federal finance function. NextWave is a hybrid program open to experienced GS 13-15s (or equivalent) in federal financial management who aspire to financial organization leadership, SES, DCFO or CFO. It ends with capstone project that will be highlighted during [Professional Development Training 2023 \(PDT '23\)](#). Program applications close **November 15, 2022 at 5:00 p.m. ET**.

[Learn More](#)

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## TECHNOLOGY & TRANSFORMATION SUMMIT 2022

December 8, 2022 | Washington, D.C. | **FREE** for AGA Members

[register now](#)



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### Spring 2023 Journal Call for Submissions!

Prepare and submit an article for the Spring 2023 *Journal*. The theme of the issue is **Now What?** After the pandemic, how has the workforce and work culture changed? How have the changes affected ethics, especially in hiring practices and workforce behavior? What changes motivated by the pandemic have become ingrained? Which ones led to positive outcomes in performance, operations, audit, efficiency, customer experience or other areas? Case studies, best practices and lessons learned are encouraged. The submission deadline is **December 6, 2022**.

[Submission Guidelines](#)

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### NEW Personal Development Course!

AGA is excited to announce a new addition to our [group training catalog](#): *Professional Polish in the Public Sector*. Instructed by [Kimberly Jones](#), this course educates your staff on how to increase confidence, improve interpersonal skills, perform outstanding customer service, use criticism to succeed, and achieve goals. The training also includes instructions and tips to improve written and verbal communication. It can be offered virtually or onsite.

[Learn  
More](#)

**Nominations are Open for the 2023 AGA National Leadership Awards**  
AGA seeks nominations for the [2023 National Leadership Awards](#), which recognize tremendous talent and impact within the federal, state, local government, and private sector financial management community. Nominations are open to both AGA members and non-members. Awards will be presented at AGA's National Leadership Training on February 22–23, 2023, in Washington, D.C. Nominations are due by **Sunday, December 11, 2022**.

[Nominate  
Today](#)





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## **Calendar of Events 2022 – 2023**

September 6, 2022 Board Meeting – Virtual

October 4, 2022 Board Meeting – Virtual

**November 1, 2022 Board Meeting – Virtual**

**November 10, 2022 AGA Webinar – Cybersecurity and Supply Chain Risk Management**

December 6, 2022 Board Meeting – virtual

December 8, 2022 AGA Technology & Transformation Summit (TTS)

December 2022 Webinar – to be determined

January 13, 2023 Board Meeting – virtual

January 2023 Webinar – to be determined

January 25, 2023 – AGA National Free Members Only Webinar

February 7, 2023 Board Meeting

February 2023 Webinar

March 2023 Declared as CGFM Month

March 7, 2023 Board Meeting

March 15, 2023 – AGA National Free Members Only Webinar

March 2023 Webinar

April 4, 2023 Board Meeting

April 2023 Webinar – to be determined

May 2, 2023 Board Meeting

May 10, 2023 Annual Spring Symposium, UW-Madison Union South

June 6, 2023 Board Meeting

June 7, 2023 – AGA National Free Members Only Webinar

Note: Community service, VITA, and social events will be announced during the year.

*\*\* Dates, topics, and locations subject to change as information that is more detailed becomes available. \*\**



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## **Chapter Officers and Directors 2022 – 2023**

**President** – Sherri Voigt, CGFM, CPA, WI DOA, sherri-aga@hotmail.com, 608-576-6473

**President Elect** – Vacant

**Immediate Past President** – Mary Laufenberg

**Treasurer** – Roger Birkett, jabirk100@yahoo.com

**Historian** – Vacant

**Membership Chair** – Vacant

**Newsletter Editor** – Lillian Radivojevich, radivojevich@danesherriff.com, 608-284-4801

**Education Chair** – Vacant

**Awards Chair** – Vacant

**Accountability Outreach Chair** – Sherri Voigt, CGFM, CPA, WI DOA, sherri-aga@hotmail.com, 608-576-6473

**Webmaster** – Scott Thornton, sbthornton@gmail.com

**Community Service Chair** – To be announced

**CGFM Chair** – To be announced

**National Governing Board Member, AGA Chapter Area 5** – Andrew Stovich, CGFM, CPA, Caspian Technologies, andrewstovich@gmail.com

**Directors**

Roger Birkett, jabirk100@yahoo.com

Lillian Radivojevich, radivojevich@danesherriff.com, 608-284-4801

Andrew Stovich, CGFM, CPA, Caspian Technologies, andrewstovich@gmail.com

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**Chapter Website – [www.aga-wis.org](http://www.aga-wis.org)**

**Chapter Address – PO Box 1454; Madison, WI 53701-1454**