



Monthly Footnotes

February 2024

National Leadership Training (NLT) 2024

**February 28–29, 2024 • Washington, D.C. or
virtual • 14 CPEs**

You still have time! [Register today](#)

At NLT '24 you will:

- Hear inspiring discussions by featured speakers and thought leaders.
- Gain experts' insights on implementing PMA and DEIA programs, engaging a remote workforce, applying AI and other technologies and more.
- Exchange ideas and knowledge while networking with peers and colleagues.
- Find your strength in improving team engagement and reducing burnout.
- Update your professional headshot, free from AGA's photographer.
- Get one-on-one expert career coaching and advice.
- Earn up to 14 CPEs.

Don't miss your chance to learn directly from industry leaders and save – [register today!](#)

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The winter edition of the ***Journal of Government Financial Management*** is online and ready to read.

PRESIDENT'S MESSAGE

Sherri Voigt, CGFM, CPA

Just a short newsletter this month.

Of immediate interest: There is still time to sign up for the AGA National Members Only webinar on Wednesday!!!! Free to Members!!!

Setting a Clear Vision for Your Team: Lessons from an Olympic Athlete turned Executive
February 14 | 2:00–3:15 PM ET | 1.5 CPEs | FOS: PD

<https://www.agacgfm.org/Training/Webinars/2023-2024-Webinars/Members-Only-3.aspx>

We are actively working on getting the Symposium schedule in place. **Hold the date! Wednesday, May 8, at Union South.** Once this schedule is done, we will get some webinars set up.

It is membership renewal season. They now offer the opportunity to sign up for recurring billing so you don't have to remember each spring (but they will send an email ahead to remind you it is coming). Please consider checking your information on-line. There are a number of people with outdated addresses (email and physical). Keeping your email current ensures you are receiving all the notifications for members only events and chapter events.

Sherri



=^..^=

Chapter Board Meeting Minutes - Meeting Date 01/31/24

Present – Sherri Voigt, Abby Hundt, Roger Birkett, Lily Radivojevich, Andy Stovich

Treasurer's Report – \$21,418.21 as of 01/30/24

Membership – 74 members

Education

Symposium is May 8

- Discussed Symposium speakers and topics
- Will request a national speaker for 2 sessions and fill in around that.
- Developed a list for use in Symposium speaker invitations and future webinars

Webinars can be set up after Symposium is finalized

NCC Meeting

Meeting is February 7

LEAD!24 Information

2 names submitted for the April training

PDT in July-Denver, CO

- Received chapter hotel scholarship information; can send 2 people but they want it to be individuals who did not use it last year.

- Voted to allow up to 2 people to go (or mix if more request it). New membership chair approved to attend as first-time attendee, with the possibility she will win 1st timer drawing for free registration.
- Need to check with all board members to see if other interest in attending.
- NCSF Donation
 - National Community Service Fund: AGA does auctions and raffles to raise funds for scholarships and charities. We typically donate a WI item and gift card.
 - Voted to allow spending \$100-200 range.
 - If anyone has WI themed items they don't want (but are new), these can be included in the basket.

Other topics

- Get speaker confirmation template together as we start finalizing speakers
- Reach out to Union-South for 2025 date ideas
- Schedule follow-up board meeting for February 12 to check speaker status
- Andy has the National Governing Board meeting and National Leadership Conference coming up 3rd week of February.
- CGFM month applications were requested
- Review chapter website for any broken links or lingering email addresses

Chapter Board Meeting Minutes - Meeting Date 02/12/2024

Present – Sherri Voigt, Abby Hundt, Alicia Miller, Roger Birkett, Lily Radivojevich, Andy Stovich

Housekeeping: Make sure Zoom link included in agendas going forward so easy to find

Education Symposium is May 8

- No information back from National office about an approved speaker for 2 sessions; Sherri to call and get a timeline for the decision.
- Discussed the list of other possible topics

Webinars can be set up after Symposium is finalized

National Council of Chapters Meeting

Meeting was February 7. Most NCC and NGB reps on the call. This was the last one for the program year. Discussion included LEAD!24, PDT hotel scholarship, and chapter operations for organizing information and training new people joining the board. More notes to come.

Other

- Need to poll board members for interest in attending PDT
- Andy will be contacting chapters for input prior to the NGB meeting
- CGFM proclamations-we have both electronically. Andy has physical copy for Madison. Need to pick up one from Governor's Office.
- Reviewed Union South price increases of food and room rental
- Look at CGFM month promo for discount (if there is a fee increase)
- March newsletter with CGFM proclamations, 30th anniversary banner, updated Symposium details
- Send updates to board after talk to National office and by 2/19 with speaker status; consider brief meeting on 2/26 to try to finalize schedule

POSITION ANNOUNCEMENTS

Accountant DOA GAAP Management – Capital Accounting, State Controller’s Office, Job ID 13101

The State Controller’s Office is recruiting for the Capital Accounting GAAP Management Accountant position. The announcement will be **accepting applications through February 19**.

Join an organization that strives to exceed customer expectations by delivering efficient, high-quality state government services. The Department of Administration (DOA) provides direct services to state agency customers and designs and leads initiatives to make government more innovative and cost-effective. Working at DOA offers you the opportunity to make an impact on the quality of life in Wisconsin.

Position Summary:

Under general supervision of the Section Chief in the Capital Accounting Section of the State Controller’s Office, this professional accounting position will conduct work related to the conversion of the State’s statutory basis of financial reporting to a GAAP basis of financial reporting. This will require the development, implementation, and maintenance of a financial reporting systems to be used to obtain and process financial information and other data necessary to convert the State’s statutorily based financial statements to a GAAP basis. This staff member will retrieve, coordinate and compile information for entries, financial statements, note disclosures, reconciliations, and reports for state agencies.

Salary Information:

This position is in schedule-range (81-02) which is a career executive level. The salary will be between \$90,520 and \$97,760. In addition, up to \$1.00 per hour CPA add-on may be available depending on qualifications. A 2-year probationary period is required. Pay for current state employees will be set in accordance with the Wisconsin State Compensation Plan. Additionally, this position is eligible for a full State benefits package!

External applicant link:

https://wj.wi.gov/psc/wisjobs/CAREERS/HRMS/c/HRS_HRAM_FL.HRS_CG_SEARCH_FL.GBL?Action=U&Page=HRS_APP_JBPST_FL&SiteID=1&FOCUS=Applicant&JobOpeningId=13101&PostingSeq=1

Internal applicant link for current state employees:

https://ess.wi.gov/psc/ess/EXTERNAL/HRMS/c/HRS_HRAM_EMP_FL.HRS_CG_SEARCH_FL.GBL?Action=U&Page=HRS_APP_JBPST_FL&SiteID=2&FOCUS=Employee&JobOpeningId=13101&PostingSeq=1

Senior Accountant-a project to permanent position, WI Department of Transportation, Job ID 13181

Are you seeking a new and challenging opportunity where you can apply your accounting experience and make a significant impact on the State of Wisconsin? Apply today to become a **Senior Accountant** where you will provide financial expertise for the department including accounting services that relate to Bipartisan Infrastructure Law (BIL) which provides over \$20 billion in new grant programs!

This full-time project to permanent position resides within the Department of Transportation's Division of Business Management, Bureau of Financial Management and headquartered at the **Hill Farms State Office Building** on the near west side of Madison.

WisDOT is a great place to work! In addition to meaningful and rewarding work, we offer a competitive [benefits](#) package featuring:

- [Substantial leave time](#) including at least 3.5 weeks of paid leave time to start, 9 paid holidays, and 130 hours of sick time that roll over each year.
- [Excellent and affordable health, vision, and dental benefits](#) (health plan options start at just \$39/month for single plans and \$97/month for family plans after two months of employment)
- A casual office atmosphere, flexible work schedules, and telework options depending on the position's requirements
- An exceptional pension plan with employer match and lifetime retirement payment, plus an optional tax advantaged 457 retirement savings plan
- [Well Wisconsin](#) Wellness Program
- A free and confidential employee assistance program that offers employees and their immediate family dependents a variety of tools, resources, and professional consultation services to support their health, goals, and overall well-being
- Use this [Total Rewards Calculator](#) to see the total value of our competitive benefits package!

In addition to our generous employee benefits, we strive for inclusivity and celebrate different religious holidays and cultural observances and provide flexibility for utilizing paid time off for such celebrations. For more information on WisDOT you can visit our website by clicking [here](#).

Position Summary

This is a two-year Project position (see below for more details) funded with the Bipartisan Infrastructure Law to support the increased workload from additional construction projects. The incumbent will perform **reconciliations**, as well as **analysis and statistical reporting of revenues** collected by the Division of Transportation Safety and Development (DTSD). Additionally, the incumbent will provide **accounting and financial expertise** on a variety of Federal financing projects for the Federal Highway Administration (FHWA), regional offices, and various divisions in the Department of Transportation. Duties include analyzing, maintaining, and interpreting the **highly complex financial accounting system** to **determine financial impact** to Federal, State, and local funded projects for a varied and rapidly changing transportation programs. Incumbents will **monitor fiscal activities** of the department and **reconcile federal receivables** with DOA within the agency's financial software systems.

Salary Information

This position is in schedule-range (07-03) with an **annual salary of \$64,480 - \$81,120 (or \$31 - \$39 per hour), plus excellent benefits**. A twelve-month probationary period is required. Pay for current state employees will be set in accordance with the Wisconsin State Compensation Plan.

Job Details

Wisconsin residency is required for project positions.

This project/permanent position has been authorized for a period of 24 months (through May 2026). Project/permanent positions are eligible for all benefits (including paid time off) as well as civil service status. After successful completion of the 12-month probationary period (if applicable), employees in these positions will attain permanent status and will be eligible to transfer to other permanent positions similar to other permanent employees in state service. This allows employees to be considered for other similar positions when the project position approaches its expiration date.

WisDOT does **not** sponsor work visas. Any appointment made will be contingent on the applicant being able to prove valid status to work in the United States. WisDOT is not an E-Verify employer.

Prior to any appointments for position(s) filled from this announcement, candidates may be subject to a comprehensive criminal background check which may include FBI fingerprinting.

Certain positions within this Department may allow hybrid/work from home flexibility for a portion of their work schedule, depending on the needs of the position and the work unit. This topic and any hybrid work flexibility that may be available will be discussed in more detail in the interview process. **After the initial training period, this**

position may be allowed to work from home up to 3 days per week, reporting to the Madison office 2 days per week.

Qualifications:

Qualified applicants must detail having experience with all the following in order to be considered:

- A 4 year or master's degree in accounting, auditing, finance, **or** commensurate professional accounting experience (e.g., analysis of financial statements and/or reports, balance sheets, auditing, fund or cost accounting, etc.)
- Experience and/or training using Generally Accepted Accounting Principles (GAAP) **and/or** Generally Accepted Auditing Standards (GAAS)
- Experience with accounts payable **and/or** accounts receivable

In addition to having all the above, well qualified applicants will also detail having experience with one or more of the following:

- Interpreting or referencing accounting and/or financial policies, procedures or information to business partners
- Utilizing financial tracking systems (e.g. PeopleSoft, Oracle based Systems, ERP based systems, etc.)
- Supporting/testing financial tracking system IT modifications for updates and/or projects

Full information and application information at

https://wj.wi.gov/psc/wisjobs/CAREERS/HRMS/c/HRS_HRAM_FL.HRS_CG_SEARCH_FL.GBL?Page=HRS_APP_JBPST_FL&Action=U&FOCUS=Applicant&SiteId=1&PostingSeq=1&JobOpeningId=13181

Deadline to Apply

All application materials must be received by 11:59 p.m. CST on February 20, 2024.

AGA NATIONAL OFFICE TOPICS: NEWS AND UPDATES

JFMIP Releases Report *Harnessing Blockchain in the Federal Government*

The Federal Government's **Joint Financial Management Improvement Program (JFMIP)** recently concluded its blockchain initiative and published a report that captured insights regarding blockchain's potential impact on Federal information technology and systems, financial management, human capital, and oversight. This blockchain report examines both key benefits and challenges that Federal financial management stakeholders should consider.

[Learn More](#)

AGA Announces Winners of 2023 Government Finance Case Challenge

Teams from three universities received top honors in AGA's 2023 Government Case Challenge. A team from Missouri State University won the graduate division competition, while teams from the University of Connecticut and the University of Hawaii at Manoa tied for first place in the undergraduate division.

[Read Press Release](#)

Empowering Citizens Through Financial Transparency

AGA advocates for providing accurate government financial information to all citizens in a timely, simple and accessible format. We encourage government entities to submit a Citizen-Centric Report (CCR) so citizens will better understand the services provided by their government.

[Learn More](#)

Personal Improvement Sessions

It's a new year — are you ready for a new you? Join us for sessions in February through May, aimed at increasing your confidence, accepting criticism, finding happiness, and achieving your goals. One CPE in professional development will be awarded per session.

[Learn More](#)



**SOUTHERN
WISCONSIN
CHAPTER**

Calendar of Events 2024 – 2025

January 31, 2024 Board Meeting - Virtual

February 12, 2023 Board Meeting - Virtual

March 2024 Declared as CGFM Month
March 2024 Board Meeting
March 2024 Webinar – to be announced

April 2024 Board Meeting - virtual
April 2024 Webinar – to be announced

May 2024 Board Meeting - virtual
May 8, 2024 Annual Spring Symposium, UW-Madison Union South – in person

June 2024 Board Meeting - virtual
June 2024 – Webinar – to be announced

July 2024 Board Meeting - virtual

August 2024 Board Meeting - virtual
August 2024 – Webinar – to be announced

September 2024 Board Meeting - virtual
September 2024 – Webinar – to be announced

Note: Community service, VITA, and social events will be announced during the year.

*** Dates, topics, and locations subject to change as information that is more detailed becomes available. ***



**SOUTHERN
WISCONSIN
CHAPTER**

Chapter Officers and Directors 2022 – 2023

President – Sherri Voigt, CGFM, CPA, WI DOA

President Elect – Vacant

Treasurer – Roger Birkett

Historian – Vacant

Membership Chair – Abby Hundt, WI Department of Transportation

Newsletter Editor – Lillian Radivojevich

Education Chair – Vacant

Awards Chair – Vacant

Accountability Outreach Chair – Sherri Voigt, CGFM, CPA, WI DOA

Webmaster – Scott Thornton

Community Service Chair – To be announced

CGFM Chair – To be announced

National Governing Board Member, AGA Chapter Area 5 – Andrew Stovich, CGFM, CPA, Caspian Technologies

Directors

Roger Birkett

Andrew Stovich, CGFM, CPA

Alicia Miller, WI Department of Employee Trust Funds

Chapter Website – www.aga-wis.org

Chapter Address – PO Box 1454; Madison, WI 53701-1454