

SOUTHERN WISCONSIN CHAPTER

Monthly Footnotes

MARCH 2024





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Save the date! Register now! www.aga-wis.org

2024 ANNUAL PROFESSIONAL DEVELOPMENT SYMPOSIUM

46th Annual Accounting and Financial Management Conference

Wednesday -- May 8, 2024 8:00 am-3:30 pm

University of Wisconsin - Union South 1308 West Dayton Street Madison, WI 53715

6.5 CPE CREDIT HOURS AVAILABLE Confirmed Topics:

Enterprise Risk Management, 1.5 CPE
Fraud: Internal Controls & Fraud Risk Management,
2.0 CPE

How Bonding Affects Your Life, 1.0 CPE

Full Brochure Available Soon

Prerequisites: None

Advanced Preparation: None Required

Delivery Method: In Person **Program Level**: Overview

Registration Fee: AGA Member \$50

Non-Member \$100

PRESIDENT'S MESSAGE

Sherri Voigt, CGFM, CPA

Welcome to March---We are once again celebrating "March is CGFM Month"!!!! This is the 30th anniversary of the Certified Government Financial Manager credential. We have included signed proclamations denoting this special month by Governor Tony Evers and Madison Mayor Satya Rhodes-Conway.

Registrations are open for the AGA Spring Symposium! Sign up today and mark your calendar... We were able to hold the 2024 registration fee to the same price as last year even with Union South price increases. I hope you can join us for a day of learning and networking! We have not finalized the full agenda yet, but we are close. Confirmed topics are Enterprise Resource Management, Fraud Detection and Prevention, How Bonding Affects Your Life (Government Debt Funding). More information will be sent as the speaker biographies and session information is available. You can visit our website to register and to see any updates (www.aga-wis.org).

There are two free CPE opportunities posted on the AGA National website (https://www.agacgfm.org/Training/Webinars.aspx). April 17 is a CPAG Wake-Up Wednesday Coffee Chat for 1 CPE. The next free Members Only Webinar is May 15 for 1.5 CPE.

Sherri Voigt, CGFM
=^..^=

Celebrating 30 Years



MARCH IS CGFM MONTH

TO RECOGNIZE THE CGFM PROGRAM AND ITS ACCOMPLISHMENTS, AGA HAS DECLARED THE MONTH OF MARCH "CGFM MONTH".

CELEBRATING 30 YEARS OF CGFM EXCELLENCE

To celebrate CGFM Month and CGFM's 30th anniversary, AGA is offering multiple promotions during the month of March:

- \$30 application fee.
- 30% of online self-paced CGFM course bundles.
- Take one exam, get one exam free.

Proclamation:State of Wisconsin - Governor Tony Evers

For the past seventeen years, thanks to the initiative and dedication of AGA regional and chapter leaders, states and local governments have been declaring March as CGFM month. This project is a great example of AGA leadership and teamwork and continues to help spread the word about the CGFM Program. Your AGA Southern WI Chapter is proud to continue this tradition in 2024.



Proclamation:City of Madison - Mayor Satya Rhodes-Conway

MAYORAL PROCLAMATION

WHEREAS, the Southern Wisconsin Chapter of Advance Grow Accelerate (AGA) is a professional organization belonging to Advance Grow Accelerate, which has more than 15,000 members in 100 chapters in the United States and around the world, and approximately 90 active members representing state, federal, municipal, and private sector accountants, auditors, and financial managers in Wisconsin; and

WHEREAS, AGA Southern Wisconsin Chapter members have responded to AGA's mission of Advancing Government Accountability, as it continues its broad educational efforts, with emphasis on high standards of conduct, honor, and character in its Code of Ethics, and are making significant advances both in professional ability and in service to the citizens of Wisconsin by mastering increasingly technical and complex requirements, and

WHEREAS, the Certified Government Financial Manager (CGFM) program of AGA provides a means of demonstrating professionalism and competency by requiring CGFM candidates to have appropriate educational and employment history and to pass a three-part examination requiring expertise in the Governmental Environment, Governmental Financial Management and Control, and Governmental Accounting, Financial Reporting, and Budgeting, and requires each CGFM holder to maintain certification by completing comprehensive training sessions totaling 80 hours over a two-year period.

NOW, THEREFORE BE IT RESOLVED that, I, Mayor Satya Rhodes-Conway, on behalf of the residents of Madison, Wisconsin do hereby proclaim the month of March 2024 as

CERTIFIED GOVERNMENT FINANCIAL MANAGER MONTH

in the City of Madison.

Mayor Satya Rhodes-Conway

Signed and sealed this 30th day of January, 2024 at City Hall

AGA NATIONAL OFFICE TOPICS: NEWS AND UPDATES







AGA Elects New Officers for National Governing Board

AGA is pleased to announce the election of new National Governing Board (NGB) officers. The NGB confirmed Mark Mitchell, CGFM, CIA, CRMA, as national president-elect; Donna Sandoval, CGFM, CISA, CISM, as national treasurer-elect; and Demek Adams, CGFM, as director (at-large) The three leaders will serve two-year terms beginning July 1, 2024.

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Learn More

OPM Offers New Playbook for Building Federal Workforce

The U.S. Office of Personnel Management (OPM) has a plan to improve sluggish federal hiring and firing processes. The new *Workforce of the Future* playbook offers 12 plays to help agencies implement initiatives and resources, as well as metrics to determine progress.

Read More

AGA/CGI C-Suite Executive Report

AGA and CGI convened a roundtable of federal executives for a dynamic discussion about the federal data landscape's challenges and opportunities. The group of executives universally agreed that by elevating the view of data as a

strategic asset, federal agencies can reap a wealth of benefits. This reports highlights the four key themes that emerged from the discussion.

Read Report

Celebrating 30 Years



Registration Open for NASACT Medicaid Training Summit

Join NASACT and the Department of Health and Human Services for a virtual event on April 2-4. Gain insights on Medicaid program oversight, including Al usage and navigating post-pandemic challenges. Ideal for auditors at all levels.

Register Now

Virtual Professional Development Sessions

Join us for AGA's monthly training sessions to help you become your best self. Each presentation allows you to earn one CPE in personal development. Sessions run through June.

Learn More

FASAB Seeks Comments on Proposed Technical Release

The Federal Accounting Standards Advisory Board (FASAB) seeks comments on a proposed Technical Release (TR) entitled *Omnibus TR Amendments 202X:* Conforming Amendments to TR 10, 16, 20 & 21. Comments should be submitted by **April 15** along with explanations of the reasoning behind them.

Learn More

it's time to **RENEW**

membership renewals are due March 31



Calendar of Events 2024 – 2025

January 31, 2024 Board Meeting - Virtual

February 12, 2024 Board Meeting – Virtual February 26, 2024 Board Meeting-Education Committee – Virtual

March 2024 Declared as CGFM Month March 2024 Board Meeting

April 2024 Board Meeting - virtual April 2024 Webinar – to be announced

May 2024 Board Meeting - virtual

May 8, 2024 Annual Spring Symposium, UW-Madison Union South – in person

June 2024 Board Meeting - virtual June 2024 – Webinar – to be announced

Note: Community service, VITA, and social events will be announced during the year.

** Dates, topics, and locations subject to change as information that is more detailed becomes available. **



SOUTHERN WISCONSIN CHAPTER

Chapter Officers and Directors 2024 – 2025

President – Sherri Voigt, CGFM, CPA, WI DOA

President Elect – Vacant

Treasurer – Roger Birkett

Historian - Vacant

Membership Chair – Abby Hundt, CPA

Newsletter Editor - Lillian Radivojevich

Education Chair – Vacant

Awards Chair - Vacant

Accountability Outreach Chair - Sherri Voigt, CGFM, CPA, WI DOA

Webmaster - Scott Thornton

Community Service Chair – Vacant

CGFM Chair – Vacant

National Governing Board Member, AGA Chapter Area 5 – Andrew Stovich, CGFM, CPA

Directors

Lillian Radivojevich, Dane County Sherriff's Office Andrew Stovich, CGFM, CPA Alicia Miller, WI Department of Employee Trust Funds

Chapter Website - www.aga-wis.org

Chapter Address - PO Box 1454; Madison, WI 53701-1454