

AGA Southern Wisconsin Chapter presents:

47th Annual Spring Symposium

Professional Development Training

May 6, 2025 | 8:00am-3:30pm | In Person | 6.5 CPEs

Topics Include:

- COSO Internal Controls & Fraud Update
 - Leadership in Government
 - Behavioral Ethics
- The State of the Wisconsin Economy

AGA Member \$55 | Non-Member \$110 |

Retired AGA Members \$35

| | |
|-----------------------|---------------|
| Prerequisites: | None |
| Advanced Preparation: | None Required |
| Delivery Method: | In Person |
| Program Level: | Overview |

Questions? Special dietary needs? Please email or call:
Sherri Voigt: sherri-aga@hotmail.com or 608-576-6473

Registration & Payment

Register on-line at www.aga-wis.org or contact
Sherri Voigt: sherri-aga@hotmail.com or 608-576-6473

47th Annual Accounting and Financial Management Conference
(AGA Southern WI Annual Spring Symposium)

REGISTRATION FORM:

- \$ 55.00 AGA Member
- \$ 35.00 Retired AGA Member
- \$110.00 Non-Member

Name: _____

Employer: _____

Address: _____

City: _____ State: _____ Zip: _____

Email Address: _____

**** Registration deadline is April 21, 2025****

After the registration deadline, there are no cancellations, only substitutions.

****SPACE IS LIMITED TO 150 PEOPLE****

Note: Fees include continental breakfast, beverage, buffet luncheon, and afternoon refreshments.

Register online at www.aga-wis.org.

If you have multiple people to register for your agency, you may send one list via email for all names. Please include name, e-mail address, member status, and indicate if you would like an invoice sent.

Payment Information (to be included with your registration form if mailing in):

- **Payment by Check**

Make checks payable to AGA and send to the following address:

Southern WI AGA
PO Box 1454
Madison, WI 53701-1454

If you would like an invoice to facilitate payment processing, please note that in the on-line registration or in e-mail registration

- **Payment by Credit Card**

Provide your registration information at www.aga-wis.org and indicate you would like an invoice for credit card payment -OR- by email to Sherri Voigt at sherri-aga@hotmail.com. AGA will send a PayPal invoice which can be paid online.



Southern
Wisconsin
Chapter

Symposium Agenda Tuesday, May 6, 2025

| Start Time | End Time | Session Topic | Session Speaker |
|------------|----------|---|--|
| 7:45 AM | 8:00 AM | Sign In | |
| 8:00 AM | 8:05 AM | Opening Remarks | Sherri Voigt, CGFM, AGA Southern WI Chapter President |
| 8:05 AM | 8:55 AM | COSO Internal Controls and Fraud Update Part 1 (FOS: AUD) | Billy Morehead, Ph.D., CGFM, CPA Mississippi College |
| 8:55 AM | 9:10 AM | Break | |
| 9:10 AM | 10:00 AM | COSO Internal Controls and Fraud Update Part 2 (FOS: AUD) | Billy Morehead, Ph.D., CGFM, CPA Mississippi College |
| 10:00 AM | 10:15 AM | Break | |
| 10:15 AM | 11:30 AM | Leadership in Government (FOS: PD) <i>Actual Session Title TBD</i> | Gwen Sykes, SRC Former AGA National President |
| 11:30 AM | 12:20 PM | Lunch | |
| 12:20 PM | 1:10 PM | The Crazy World of Ethics - Staying out of the Ditch! Part 1 (FOS: BEH) | Billy Morehead, Ph.D., CGFM, CPA Mississippi College |
| 1:10 PM | 1:30 PM | Break | |
| 1:30 PM | 2:20 PM | The Crazy World of Ethics - Staying out of the Ditch! Part 1 (FOS: BEH) | Billy Morehead, Ph.D., CGFM, CPA Mississippi College |
| 2:20 PM | 2:35 PM | Break | |
| 2:35 PM | 3:25 PM | The State of Wisconsin Economy: Past Patterns, Current Status and Future Directions (FOS: ECON) | Steven Deller, Professor, UW-Madison Department of Agricultural and Applied Economics |
| 3:25 PM | 3:30 PM | Closing Remarks | Sherri Voigt, CGFM, AGA Southern WI Chapter President |

Titles and times/speaker order are subject to change

Session Information

The Crazy World of Ethics - Staying out of the Ditch! (FOS: BEH)

This session focuses on current ethical challenges facing all of us in government financial management including specific dilemmas due to the emergence of AI.

Leadership in Financial Management

Full title and description TBD

COSO Internal Controls and Fraud Update (FOS: AUD)

This session includes an overview of proper internal controls in government financial management entities, shares updated information from COSO and the Green Book and provides a Fraud Update based on the 2024 ACFE Report to the Nations.

The State of Wisconsin Economy: Past Patterns, Current Status and Future Directions (FOS: ECON)

In order to better understand the state of the Wisconsin economy, Professor Deller will review broad historical economic trends of the nation and Wisconsin. Particular attention will be paid to the performance of the Wisconsin economy just prior to the Great Recession and how the economy has recovered. In addition, he will highlight strengths and weaknesses of the Wisconsin economy and how those may influence future directions.

Field of Study (FOS) list

| | |
|------|-------------------------------|
| AUD | Auditing |
| BEH | Behavioral Ethics |
| ECON | Economics-Technical |
| MGMT | Management Services-Technical |
| PD | Professional Development |

Speaker Biographies



Billy Morehead, Ph.D., CGFM, CPA is a Professor of Accountancy, Director of Graduate Accounting programs, and Director of the Center for Faith, Service, and Ethics at Mississippi College (MC).

Billy repurposed his career in 2011 to teach at MC following 27-years of service with the Mississippi Auditor's Office, Department of Finance and Administration, Department of Mental Health, and Delta State University where he served as Chair of Accountancy, CIS and Finance, Interim Dean for the College of Business, and Vice President for Finance and Administration.

Billy has served AGA in numerous roles in the Jackson Chapter and at AGA national including Chair of the Journal Board and Higher Education Committee, National Treasurer, and National President. Billy has served the MSCPA as Treasurer and as a member (and chair) of the Governmental and CPE committees. Billy is a member of the AGA, MSCPA, AICPA, AAA, and GFOA.

Billy and his wife, Audrey, live in Madison, MS and are members of First Baptist Church Jackson. Billy was named an honorary citizen of Guam in February 2023.



Gwen Sykes is executive vice president, finance and chief financial officer at SRC, Inc. and also serves as treasurer for the SRC International board of directors.

Sykes directs investment management, pricing and cost analysis, and financial analyses of budgets, forecasts and results. She also reviews potential new acquisitions and communicates SRC's financial results to the company president, executive management and board of trustees.

Prior to SRC, Sykes was CFO at the U.S. Secret Service. Before that, she was the first female to serve as a Political Appointee/Senate confirmed chief financial officer for the National Aeronautics and Space Administration. Sykes has also served as the chief financial officer at two academic enterprises – Yale University and Morehouse College. She has been recognized for her achievements by the National Academy of Public Administrators, Newsweek, the Today Show and the Association of Government Accountants.

Sykes holds a bachelor's degree in accounting from Catholic University and a master's degree in public administration from American University, where she continues to serve as an adjunct professor in the School of Public Affairs. In May of 2022, Wilson College conferred upon her an Honorary Doctor of Humane Letters.



Steven Deller is Professor of Agricultural and Applied Economics at UW–Madison and a Community Economic Development Specialist with the UW-Extension. Professor Deller's long-term research interest includes modeling community and small regional economies in order to better understand the changing dynamics of the economy, assessing the impact of those changes, and identifying local economic strengths, weaknesses, opportunities and threats. His most recent book explores how social capital helps us understand why some communities prosper economically and others struggle.